

Accessing a unique combination of AHL and GLG

Man OM-IP Global is the first in a new generation of capital guaranteed products sponsored by Man Investments Australia.

Man OM-IP Global builds on the tradition of previous Man OM-IP funds by offering investors access to the AHL Diversified Program, as well as a capital guarantee and rising guarantee from National Australia Bank⁺.

For the first time, these elements are blended together with the GLG Global Opportunity Portfolio, a complementary investment that accesses the award-winning investment management capabilities of GLG.

This innovative combination of AHL and GLG is designed to generate medium to long term capital growth* in both rising and falling markets.

The GLG Global Opportunity Portfolio

The GLG Global Opportunity Portfolio focuses on liquid investment strategies across major asset classes and adopts a discretionary approach to investing. It benefits from the award-winning investment management skills of the team at GLG.

The AHL Diversified Program

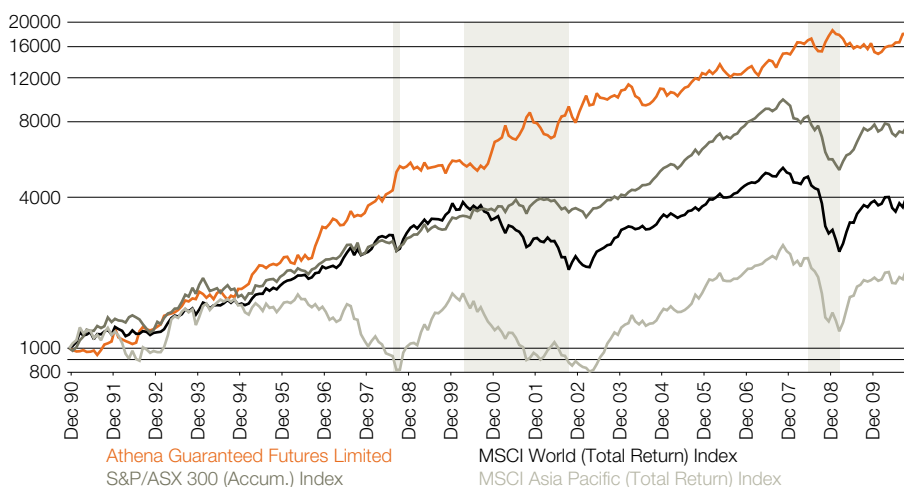
The AHL Diversified Program has experienced a variety of market conditions during the past 20 years and has generated a compound annual return of 15.8% p.a. since inception[^]. The AHL Diversified Program has consistently demonstrated the ability to capture profits during periods where markets are falling in value as illustrated in the graph below.

AHL and GLG: Complementary investment approaches

AHL Diversified Program	GLG Global Opportunity Portfolio
Systematic A set of technical rules is used to determine when investments are made and exited.	Intuitive Fund managers at GLG use their personal experience and judgement, within a risk management framework, to determine when investments are made and exited.
Focused on trend following Seeking to capitalise on upwards and downwards price movements in over 150 international markets.	Multi-approach A blend of many different investment approaches across major asset classes, sectors and regions.
Predominantly futures Investments primarily made through buying and selling futures contracts.	Multi-asset class Investments in equities, stocks, bonds, credit and other instruments.

Athena Guaranteed Futures Limited vs Australian and global stock market indices

December 1990 to October 2010



Source Page 8 of the Prospectus.

Note This chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual trading results for Athena Guaranteed Futures Limited, Man Investments' longest running AHL capital guaranteed fund that have been adjusted to reflect the current fee structure from December 1990 to October 2010. It is not designed to predict the future performance of the AHL Diversified Program or Man OM-IP Global. The fees and costs that will apply to an investment in the Company will be in accordance with those set out in Section 8 of the Prospectus and are different from the fees and costs payable by Athena Guaranteed Futures Limited. The markets traded by the Company using the AHL Diversified Program are set out in Appendix C of the Prospectus and will be different to those traded by Athena Guaranteed Futures Limited. Performance figures are calculated net of all fees as at 31 October 2010. Past performance is not a reliable indicator of future performance.

CAPITAL GUARANTEE⁺ BY:



⁺ Subject to the terms of the NAB Guarantee as described in Section 5 and set out in Appendix A of the Prospectus.

^{*} The aim to generate medium to long term capital growth is based on the past performance of the AHL Diversified Program and the GLG Global Opportunity Portfolio (see Section 6 of the Prospectus). **Past performance is not a reliable indicator of future performance.**

[^] The past performance of the AHL Diversified Program is represented by Athena Guaranteed Futures Limited, Man Investments' longest running AHL capital guaranteed fund. **Past performance is not a reliable indicator of future performance.** Performance figures are calculated net of all fees as at 31 October 2010.

Key facts

Issue opens	21 February 2011
Issue closes	21 April 2011
Investment objective	Man OM-IP Global aims to generate medium to long term capital growth* in both rising and falling markets with the security of the NAB Guarantee ⁺ .
Investment approaches	The Company will invest in the Security Deposit and, via the Trading Subsidiary, the AHL Diversified Program and the GLG Global Opportunity Portfolio.
Investment exposure	The Company will seek to achieve a target investment exposure of 160% of the NAV. The Company will seek to achieve a target investment exposure of 100% of the NAV to the AHL Diversified Program and a target investment exposure of 60% of the NAV to the GLG Global Opportunity Portfolio.
NAB Guarantee ⁺	The NAB Guarantee provides Shareholders on the Maturity Date with a Capital Guarantee to protect their initial investment and a Rising Guarantee to lock in a portion of any net new trading profits (subject to the terms of Section 5 and the NAB Guarantee set out in Appendix A of the Prospectus). The amount of the Capital Guarantee at the Maturity Date is unlikely to have the same real value as A\$1.00 today, due to the likely effect of inflation and the time value of money.
Fees	Refer to the table in Section 8 of the Prospectus which sets out the fees and costs of the Company and the Trading Subsidiary.
Maturity Date	31 May 2020
Liquidity	You can sell Shares to Man Investments Australia or have them redeemed by the Company on the first Business Day of each month at 97% of the NAV (or at 100% of the NAV after 31 May 2015) subject to the terms and conditions in Section 12 of the Prospectus.
Sponsor	Man Investments Australia
Shares	A\$1.00 each (fully paid)
Minimum investment	A\$5,000



Man Investments (CH) AG – Guernsey Branch and the Man Group

The investment manager is Man Investments (CH) AG – Guernsey Branch, a part of Man Group plc, a world-leading investment management business. With a broad range of funds for institutional and private investors globally, it is known for its performance, innovative product design and investor service. Man Group plc manages approximately US\$65 billion[‡] and employs over 1,700 people in 15 jurisdictions worldwide.

How to invest

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PERFORMANCE + SECURITY + DIVERSIFICATION

* The aim to generate medium to long term capital growth is based on the past performance of the AHL Diversified Program and the GLG Global Opportunity Portfolio (see Section 6 of the Prospectus). **Past performance is not a reliable indicator of future performance.**

⁺ Subject to the terms of the NAB Guarantee as described in Section 5 and set out in Appendix A of the Prospectus. Investors should consider the key risks set out in Section 4 of the Prospectus in particular under the headings 'The NAB Guarantee' and 'Early redemption'.

[‡] Funds under management as at 31 October 2010.

The information in this document is published by Man Investments Australia Limited ('MIA') ABN 47 002 747 480.

The Prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Companies Office. Offers of Shares will be made in the Prospectus issued by Man OM-IP Global Limited dated 21 December 2010. Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document.

The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 13 of the Prospectus.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. Man OM-IP Global Limited is a new company with no actual trading history. US Persons are not eligible to subscribe for shares pursuant to the Prospectus.

The Shares are not deposits or other liabilities of National Australia Bank Limited ('NAB') or its subsidiaries ('NAB Group') and neither NAB, any member of the NAB Group, the Man Group nor the Directors guarantees the performance of the Company. Neither the Company nor the Man Group is a member of the NAB Group. Investment in the Shares is subject to investment risk, including possible delays in payment and, except as provided in the NAB Guarantee, loss of income and principal invested. NAB does not in any way stand behind the capital value or performance of the Shares or the investments made by the Company, except as provided in the NAB Guarantee. NAB has not been involved in the preparation of this document. To the maximum extent permitted by law, NAB expressly disclaims and takes no responsibility for any part of this document and will not be liable (whether in negligence or otherwise) to any person for any loss suffered as a result of that person relying on this document.

MIA is a subsidiary of Man Group plc. Members of the Man Group provide services to Man OM-IP Global Limited. MIA will receive remuneration in relation to your investment in Man OM-IP Global Limited.