

Diversify your investment portfolio with Man AHL Diversified (AUD)

Buy/sell
Shares weekly



24 hour access to around 300 international markets.

Man AHL Diversified (AUD) is sponsored by Man Investments Australia, a member of the Man Group. Since 1997, Man Investments Australia has launched 42 funds which has almost A\$6 billion[†] under management. A key component of these funds is the AHL Diversified Program.

Man AHL Diversified (AUD) aims to generate medium term capital growth* by primarily identifying and taking advantage of upward and downward price trends in around 300 international markets. It has shown a low correlation with traditional investments, enabling investors to diversify a traditional investment portfolio of stock, property and bonds.

Unlike the Man OM-IP funds, this fund does not have a capital guarantee.

As at 31 July 2011, Man AHL Diversified (AUD) has approximately A\$278 million under management.

The past performance of Man AHL Diversified plc, Man Investments' longest running USD weekly dealing AHL fund, is compared to Australian, Asian and global stock market indices in the chart below. It shows that Man AHL Diversified plc continued to record positive medium term growth despite the downturn in global and Asian stock markets and flat or negative performance of the Australian stock market in the periods highlighted[^].

The chart also shows that Man AHL Diversified plc generated returns regardless of the direction of these markets and provided investors with a significant element of diversification within a traditional investment portfolio. Past performance is not a reliable indicator of future performance.

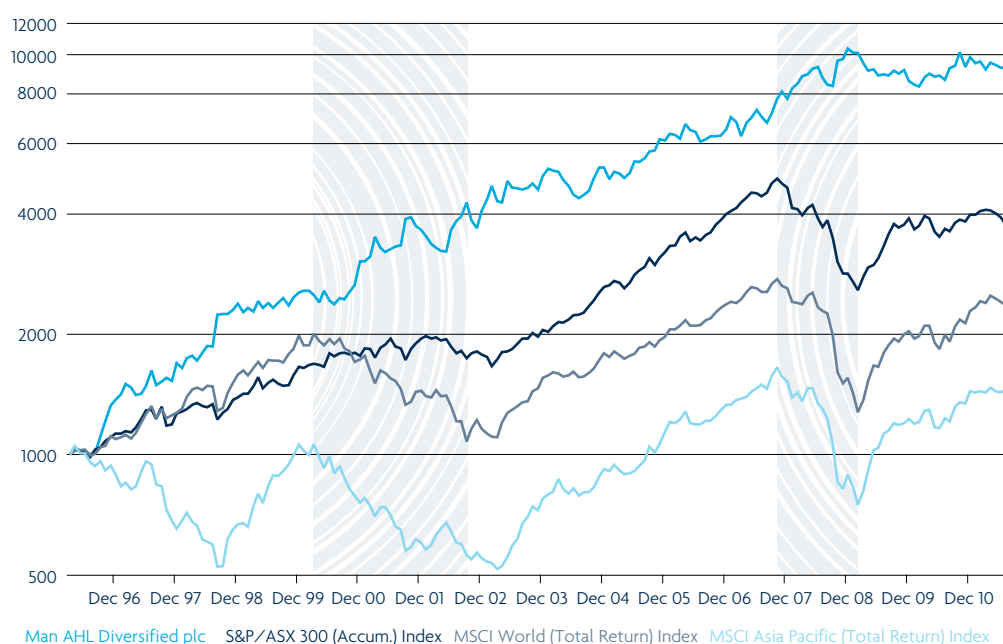
Proven management

Man AHL Diversified (AUD) is managed by Man Investments Limited, part of the Man Group, a world leader in alternative investments.

An investment in Shares is subject to the key risks described in Section 8 of the Prospectus. Investors should carefully read the Prospectus and seek advice from a licensed financial advisor before making an investment decision.

Man AHL Diversified plc vs Australian and global stock market indices

March 1996 to July 2011



Source Man Investments.

Note The chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual trading results of Man AHL Diversified plc. It is not designed to predict or forecast the future performance of the AHL Diversified Program or Man AHL Diversified (AUD). The fees and costs that will apply to an investment in the Company will be in accordance with those set out in Section 9 of the Prospectus and are different from the fees and costs payable by Man AHL Diversified plc. The final weekly valuation is used to calculate the monthly return of Man AHL Diversified plc. As there was no weekly valuation in March 1996, the first monthly return shown is for April 1996. Performance figures are calculated net of all fees as at 31 July 2011. **Past performance is not a reliable indicator of future performance.**

[†] Funds under management as at 30 June 2011.

* The aim to generate medium term capital growth is based on the past performance of the AHL Diversified Program (see Section 3 of the Prospectus). **Past performance is not a reliable indicator of future performance.**

[^] Past performance is not a reliable indicator of future performance.



Key facts

Investment objective	Man AHL Diversified (AUD) aims to generate medium term capital growth* in both rising and falling markets by providing access to the AHL Diversified Program.
Underlying investment	The Company will invest using the AHL Diversified Program and in the Cash Deposit.
Investment exposure	Each A\$1.00 invested in the Company will receive 100% exposure to the AHL Diversified Program.
Key benefits	Man AHL Diversified (AUD) provides investors with access to one of the world's longest running managed futures programs which has had a low correlation with the performance of traditional asset classes [^] .
Key risks	You should carefully consider the key risks set out in Section 8 of the Prospectus. There are risks associated with an investment in Man AHL Diversified (AUD) which may lead to you losing some or all of the money you invest and there is no guarantee that you will receive any return. An investment in Shares is also subject to high volatility. An investment in Shares should only be made by investors who are able to sustain a loss.
Fees	The table in Section 9 of the Prospectus sets out the fees and costs of the Company.
Sponsor	Man Investments Australia.
The offer	Shares may be purchased at the Subscription Price calculated weekly as set out in Section 11 of the Prospectus.
Weekly deadline to purchase Shares	A completed original Application Form, copies of identification documentation certified in original ink and cleared application moneys should be received by Man Investments Australia by 5pm Sydney time 3 Business Days before the relevant Dealing Day (Relevant Time). As the Dealing Day will generally be Tuesday of each week, applications will generally be required by 5pm Sydney time on Thursday of the preceding week.
Weekly deadline to redeem Shares	Completed redemption notices should be received by Man Investments Australia by 5pm Sydney time 3 Business Days before the relevant Dealing Day (Relevant Time). As the Dealing Day will generally be Tuesday of each week, redemption notices will generally be required by 5pm Sydney time on Thursday of the preceding week.
Minimum Application Amount	A\$20,000
Minimum Additional Application Amount	A\$5,000 provided that a Shareholder holds the equivalent of A\$20,000 in Shares (less any applicable entry fee), unless the Minimum Holding falls below this amount as a result of fluctuations in the NAV.
Liquidity	Shares can be redeemed weekly subject to the terms and conditions in Section 12 of the Prospectus.

How to invest



Toll free AUS 1800 222 355 / toll free NZ 0800 878 220 / (61-2) 8259 9999



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* The aim to generate medium term capital growth is based on the past performance of the AHL Diversified Program (see Section 3 of the Prospectus).
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The information in this document is published by Man Investments Australia Limited ("MIA") ABN 47 002 747 480.

The Prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Companies Office. Offers of Shares will be made in the Prospectus issued by Man AHL Diversified (AUD) Limited dated 26 May 2011. Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document.

The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 13 of the Prospectus.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. US Persons are not eligible to subscribe for Shares pursuant to the Prospectus.

MIA is a subsidiary of Man Group plc. Members of Man Group provide services to Man AHL Diversified (AUD) Limited. MIA will receive a remuneration in relation to your investment in Man AHL Diversified (AUD) Limited.