

Diversify your investment portfolio with Man AHL Diversified (AUD)

Buy/sell
Shares weekly



24 hour access to around 300 international markets.

Man AHL Diversified (AUD) (the 'Company') provides investors with access to one of the world's longest running managed futures programs, which has had a low correlation with the performance of traditional asset classes such as stocks, property and bonds[^].

The Company aims to generate medium term capital growth by identifying and taking advantage of upward and downward price trends using the AHL Diversified Program. Amounts not required for trading using the AHL Diversified Program are held in a Cash Deposit.

Unlike the Man OM-IP funds, this fund does not have a capital guarantee.

As at 30 July 2012, the Company has approximately A\$251 million under management. It has achieved a compound annual return of 6.7% p.a.[^] net of all fees since its inception in July 2007.

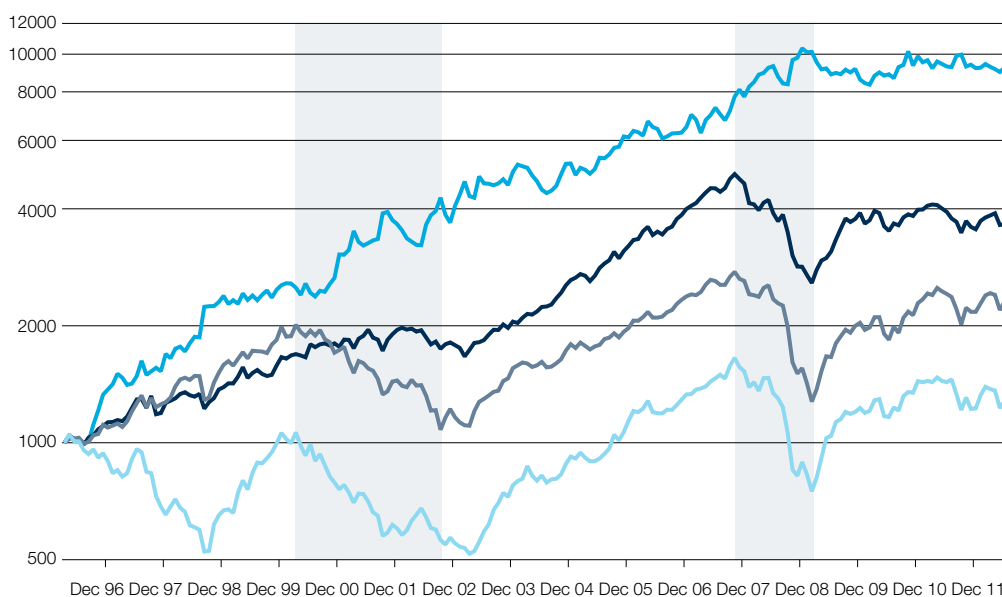
The past performance of Man AHL Diversified plc, Man Investments' longest running USD weekly dealing AHL fund, is compared to Australian, Asian and global stock market indices in the chart below. It shows that Man AHL Diversified plc continued to record positive medium term growth despite the downturn in global and Asian stock markets and flat or negative performance of the Australian stock market in the periods highlighted, which represent the equity bear market of April 2000 to September 2002 and the global financial crisis of November 2007 to February 2009[^].

The chart also shows that Man AHL Diversified plc generated returns regardless of the direction of these markets and provided investors with a significant element of diversification within a traditional investment portfolio. Past performance is not a reliable indicator of future performance.

You should regard the Shares offered by the Prospectus as speculative, as they may increase or decrease in value. You should consider the key risks in Section 3 of the Prospectus and seek advice from a licensed or authorised financial advisor before making an investment decision.

Man AHL Diversified plc vs Australian, Asian and global stock market indices

March 1996 to July 2012



Man AHL Diversified plc S&P/ASX 300 (Accum.) Index MSCI World (Total Return) Index MSCI Asia Pacific (Total Return) Index

Source Man Investments.

Note The chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual trading results of Man AHL Diversified plc. **This chart is not a chart showing the performance of the Company.** It is not designed to predict or forecast the future performance of the AHL Diversified Program or the Company. The fees and costs that will apply to an investment in the Company will be in accordance with those set out in Section 5 of the Prospectus and are different from the fees and costs payable by Man AHL Diversified plc. The final weekly valuation for a month is used to calculate the monthly return of Man AHL Diversified plc. As there was no weekly valuation in March 1996, the first monthly return shown is for April 1996. Performance figures are calculated net of all fees as at 31 July 2012. **Past performance is not a reliable indicator of future performance.**

[^] Past performance is not a reliable indicator of future performance. Performance figures are calculated net of all fees as at 31 July 2012.



Key facts

Key benefits

The Company provides investors with access to one of the world's longest running managed futures programs which has had a low correlation with the performance of traditional asset classes[^].

Key risks

There are risks associated with an investment in the Company that may lead to you losing some or all of the money you invest. There is no guarantee that you will receive any return and the Shares offered by the Prospectus are speculative for the following reasons:

- the value of Shares may increase or decrease depending primarily on the performance of the AHL Diversified Program;
- an investment in Shares is also subject to high volatility. Accordingly, the value of Shares may fluctuate significantly within short periods of time;
- the sale or redemption of Shares and the payment of proceeds may be suspended and, if this occurs, you may not be able to access your money when you require it; and
- investments made by the Company will be subject to counterparty risk; for example, if a counterparty to a contract fails to perform its contractual obligations, then the Company may suffer a loss that will reduce the NAV of the Shares. For example, the AHL Diversified Program uses counterparties in the execution of its investment strategy (for example, prime brokers) and the Company may be subject to counterparty risk arising out of this. In addition, the Company will have a counterparty risk exposure to one or more financial institutions (currently six) in relation to the Cash Deposit.

An investment in Shares should only be made by investors who are able to sustain a loss.

Weekly deadline to purchase Shares

A completed original Application Form, copies of identification documentation certified in original ink and cleared application moneys should be received by Man Investments Australia by 5pm Sydney time 3 Business Days before the relevant Dealing Day (Relevant Time). As the Dealing Day will generally be Tuesday of each week, applications will generally be required by 5pm Sydney time on Thursday of the preceding week.

Weekly deadline to redeem Shares

Completed redemption notices should be received by Man Investments Australia by 5pm Sydney time 3 Business Days before the relevant Dealing Day (Relevant Time). As the Dealing Day will generally be Tuesday of each week, redemption notices will generally be required by 5pm Sydney time on Thursday of the preceding week.

Liquidity

The Shares are not listed and therefore cannot be bought or sold on any exchange. However, Shares can be redeemed weekly subject to the terms and conditions in Section 9 of the Prospectus, which include the ability of the Company to suspend the redemption (or purchase by Man Investments Australia) of Shares and the payment of proceeds.

How to invest



Toll free AUS 1800 222 355 / toll free NZ 0800 878 220 / (61-2) 8259 9999



www.maninvestments.com.au/manahldiversified
email info@maninvestments.com.au



Fax toll free AUS 1800 787 220 / toll free NZ 0800 787 220 / (61-2) 9252 4453

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[^] Past performance is not a reliable indicator of future performance.

The information set out in this document is a summary of some points in the replacement prospectus. This document has been prepared and published by Man Investments Australia Limited ABN 47 002 747 480 ('MIA').

The replacement prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Registrar of Financial Service Providers. Offers of Shares will be made in the replacement prospectus issued by Man AHL Diversified (AUD) Limited dated 30 July 2012 (the 'Prospectus'). Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document. The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 10 of the Prospectus.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances and seek advice from a licensed or authorised financial advisor. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. The minimum subscription is A\$5,000.

Persons who are prohibited from subscribing for the Shares by the laws of the countries of their citizenship, residence or domicile or any other applicable laws or (in the case of corporations) by their constituent documents including, without limitation, US Persons, are not eligible to subscribe for Shares pursuant to the Prospectus. Please refer to the Selling Restrictions document.

MIA is a subsidiary of Man Group plc. Members of the Man Group provide services to Man AHL Diversified (AUD).



Innovating to perform