

Buy and redeem weekly

MAN AHL GOLD

[AUD] LIMITED ARBN 140 066 628



Man AHL Gold (AUD) (the 'Company') provides investors with access to two investment strategies, the AHL Diversified Program and the Gold Investment

Man AHL Gold (AUD) aims to generate medium term capital growth by combining the following two approaches:

- (i) identifying and taking advantage of upward and downward price trends using the AHL Diversified Program; and
- (ii) providing exposure to movements in the value of gold through the Gold Investment.

Unlike the Man OM-IP funds, the Company does not provide a capital guarantee.

As at 27 August 2012, the Company has a net asset value of approximately A\$75 million. It has achieved a compound annual return of 14.3% p.a.[^] net of all fees since its inception in February 2010. Over the same period, the Company has recorded a volatility of 18.7%. The Shares are only suitable for investors with a medium term investment horizon who can sustain such volatility.

The AHL Diversified Program - trades in around 300 international markets

The past performance of Man AHL Diversified plc, Man Investments' longest running USD weekly dealing AHL fund, is compared to Australian, Asian and global stock market indices in the chart below. It shows that Man AHL Diversified plc continued to record positive medium term growth despite the downturn in global and Asian stock markets and flat or negative performance of the Australian stock market in the

periods highlighted, which represent the equity bear market of April 2000 to September 2002 and the global financial crisis of November 2007 to February 2009[^].

The Gold Investment

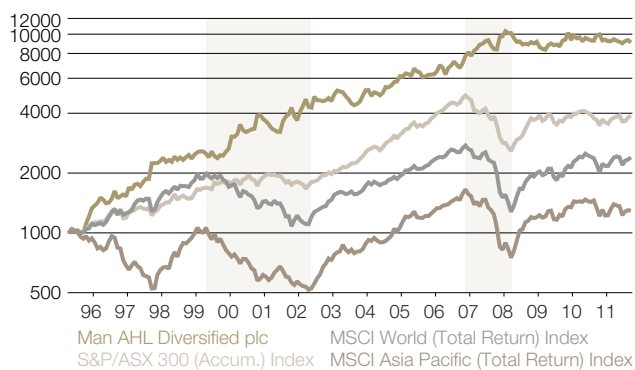
Gold is a precious metal with numerous uses, including coinage, jewellery, luxury goods, electronics and medicine. Gold is also highly sought after for its investment value, particularly in times of market crises such as inflation, war, currency failures and stock market declines.

The Gold Investment consists of one or more exchange traded funds selected by the Investment Manager for the purpose of providing the Company with exposure to movements in the value of gold.

The following chart shows the past performance of the value of gold (per troy ounce in US dollars) since March 1996.

To judge performance over a short term period of one, two or even three years can be misleading as an investment in the Company, over the short term, may be volatile. It will inevitably, like other investments, have periods of flat, below average or negative performance.

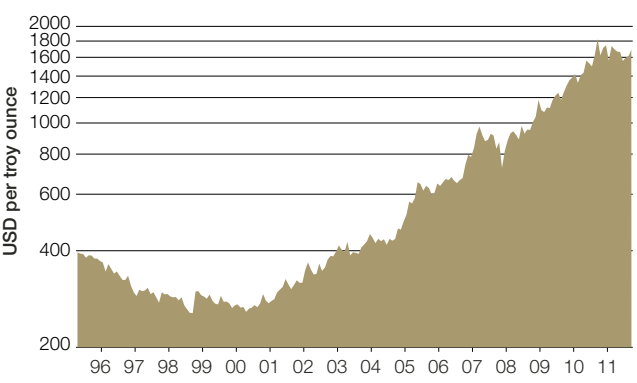
Man AHL Diversified plc vs Australian, Asian and global stock market indices
March 1996 to August 2012



Source Man Investments.

Note The chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual trading results of Man AHL Diversified plc. **This chart is not a chart showing the performance of the Company.** It is not designed to predict or forecast the future performance of the AHL Diversified Program or the Company. The fees and costs that will apply to an investment in the Company will be in accordance with those set out in Section 5 of the Prospectus and are different from the fees and costs payable by Man AHL Diversified plc. The final weekly valuation for a month is used to calculate the monthly return of Man AHL Diversified plc. As there was no weekly valuation in March 1996, the first monthly return shown is for April 1996. Performance figures are calculated net of all fees as at 31 August 2012. **Past performance is not a reliable indicator of future performance.**

Past performance of the value of gold
March 1996 to August 2012



Source Man Investments.

Note The chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual value of gold (per troy ounce in US dollars). **This chart is not a chart showing the performance of the Company.** The chart is not designed to predict or forecast the future performance of the value of gold (per troy ounce in US dollars). The fees and costs that will apply to the Gold Investment will be in accordance with those set out in Section 5 of the Prospectus and may mean that the value of the Gold Investment at any time may not reflect the full value of gold (represented by the spot price of gold per troy ounce in US dollars). See Section 3 of the Prospectus for further details regarding the potential tracking error in relation to the Gold Investment. Performance figures are calculated as at 31 August 2012. **Past performance is not a reliable indicator of future performance.**

[^] Past performance is not a reliable indicator of future performance. Performance figures are calculated net of all fees as at 31 August 2012.

Key facts

Key benefits	<p>The Company provides investors with access to one of the world's longest running managed futures programs, which has had a low correlation with the performance of traditional asset classes such as stocks, property and bonds[^].</p> <p>The Company also provides investors with access to a liquid investment designed to provide exposure to movements in the value of gold[†].</p>
Key risks	<p>You should carefully consider all of the key risks set out in Section 3 of the Prospectus.</p> <p>There are risks associated with an investment in Man AHL Gold (AUD) that may lead to you losing some or all of the money you invest. There is no guarantee that you will receive any return.</p> <p>An investment in Shares is also subject to high volatility. Accordingly, the value of Shares may fluctuate significantly within short periods of time. An investment in Shares should only be made by investors who are able to sustain a loss.</p>
Weekly deadline to purchase Shares	A completed original Application Form, copies of identification documentation certified in original ink and cleared application moneys should be received by Man Investments Australia by 5pm Sydney time 4 Business Days before the relevant Dealing Day. As the Dealing Day will generally be Tuesday of each week, applications will generally be required by 5pm Sydney time on Wednesday of the preceding week.
Weekly deadline to redeem Shares	Completed redemption notices including your bank account details should be sent to Man Investments Australia by 5pm Sydney time 4 Business Days before the relevant Dealing Day. As the Dealing Day will generally be Tuesday of each week, redemption notices will generally be required by 5pm Sydney time on Wednesday of the preceding week.
Liquidity	The Shares are not listed and therefore cannot be bought or sold on any exchange. However, Shares can be redeemed weekly subject to the terms and conditions in Section 9, which include the ability of the Company to suspend the redemption of Shares and the payment of proceeds.
Bloomberg ticker	MANGDAU



Man Investments – a part of the Man Group

The investment manager is Man Investments (UK) Limited which is authorised and regulated by the Financial Services Authority in the conduct of its regulated activities in the United Kingdom and is a member of the Man Group.

Man Group plc, established in 1783, is a world-leading investment management business. The Man Group employs more than 1,400 people in 17 locations worldwide. Man Group plc is listed on the London Stock Exchange and manages US\$52.7 billion[°].

How to invest

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[^] Past performance is not a reliable indicator of future performance.

[†] Past performance is not a reliable indicator of future performance. The value of gold is represented by the spot price of gold per troy ounce in US dollars.

[°] Funds under management as at 30 June 2012.

The information in this document is published by Man Investments Australia Limited ('MIA') ABN 47 002 747 480.

The replacement prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Companies Office. Offers of Shares will be made in the replacement prospectus issued by Man AHL Gold (AUD) Limited dated 17 February 2012 (the 'Prospectus'). Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document.

The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 10 of the Prospectus. The minimum subscription is A\$5,000.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. US Persons are not eligible to subscribe for Shares pursuant to the Prospectus.