

Buy and sell weekly

MAN AHL GOLD

[AUD] LIMITED ARBN 140 066 628

Man AHL Gold (AUD) provides investors with access to two investment strategies, the AHL Diversified Program and the Gold Investment

Since 1997, Man Investments Australia has launched 39 funds that have more than A\$5.6 billion[†] under management. A key component of these funds is the AHL Diversified Program.

Responding to investor and financial advisor demand, Man Investments Australia has structured an investment that provides investors with access to the AHL Diversified Program as well as an investment in gold through the Gold Investment.

Man AHL Gold (AUD) aims to generate medium term capital growth* by combining the following two approaches:

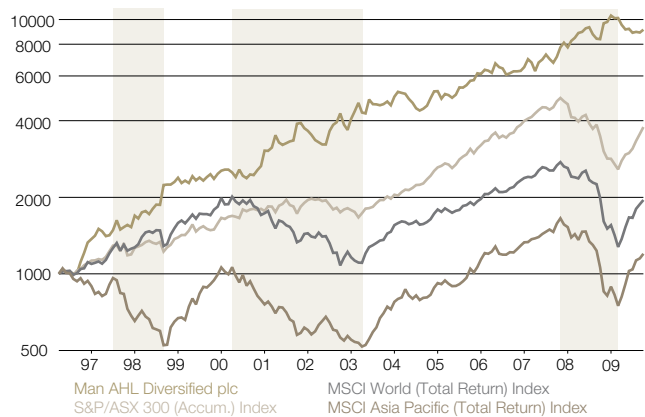
- (i) identifying and taking advantage of upward and downward price trends using the AHL Diversified Program; and
- (ii) providing exposure to movements in the value of gold through the Gold Investment.

Unlike the Man OM-IP funds, Man AHL Gold (AUD) does not provide a capital guarantee.

The AHL Diversified Program

The past performance of Man AHL Diversified plc, Man Investments' longest running weekly dealing AHL fund, is compared to Australian, Asian and global stock market indices in the chart below. It shows that Man AHL Diversified plc

Man AHL Diversified plc vs Australian, Asian and global stock market indices
March 1996 to September 2009



Source Page 9 of the Prospectus

Note The chart is expressed in log scale to uniformly illustrate percentage changes each month. It shows the actual trading results of Man AHL Diversified plc. It is not designed to predict or forecast the future performance of the AHL Diversified Program or Man AHL Gold (AUD). The fees that will apply to an investment in the Company will be in accordance with those set out in Section 7 of the Prospectus and are different from the fees payable by Man AHL Diversified plc. The final weekly valuation for a month is used to calculate the monthly return of Man AHL Diversified plc. As there was no weekly valuation in March 1996, the first monthly return shown is for April 1996. Performance figures are calculated net of all fees as at 30 September 2009. **Past performance is not a reliable indicator of future performance.**

[†] Funds under management as at 30 September 2009.

* The aim to achieve medium term capital growth is based on the past performance of the AHL Diversified Program (see Section 3 of the Prospectus) and the value of gold (see Section 4 of the Prospectus). The value of gold is represented by the spot price of gold per troy ounce in US dollars. **Past performance is not a reliable indicator of future performance.**

[^] Past performance is not a reliable indicator of future performance.

continued to record positive medium term growth despite the downturn in global and Asian stock markets and flat or negative performance of the Australian stock market in the periods highlighted[^].

The Gold Investment

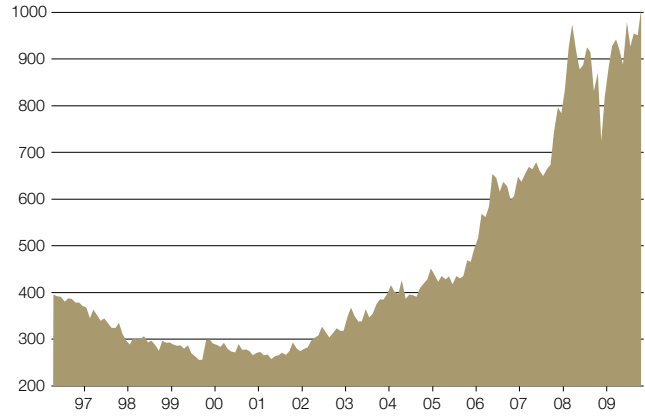
Gold is a precious metal with numerous uses, including coinage, jewellery, luxury goods, electronics and medicine. Gold is also highly sought after for its investment value, particularly in times of market crises such as inflation, war, currency failures and stock market declines.

The Gold Investment will consist of one or more exchange traded funds selected by the Investment Manager for the purpose of providing the Company with exposure to movements in the value of gold.

The following chart shows the past performance of the value of gold (per troy ounce in US dollars) since March 1996.

To judge performance over a short term period of one, two or even three years can be misleading as an investment in the Company, over the short term, may be volatile. It will inevitably, like other investments, have periods of flat, below average or negative performance.

Past performance of the value of gold
March 1996 to September 2009



Source Page 11 of the Prospectus

Note The chart is not designed to predict or forecast the future performance of the value of gold (per troy ounce in US dollars). The fees that will apply to the Gold Investment will be in accordance with those set out in Section 7 of the Prospectus and may mean that the value of the Gold Investment at any time may not reflect the full value of gold (represented by the spot price of gold per troy ounce in US dollars). See Section 6 of the Prospectus for further details regarding the potential tracking error in relation to the Gold Investment. Performance figures are calculated as at 30 September 2009. **Past performance is not a reliable indicator of future performance.**



Key facts

Initial Offer Period	Subscriptions for the initial A\$1.00 Shares – 7 December 2009 to 22 January 2010 (subject to the discretion of the Directors to extend the offer period).
Interest on early applications	Applicants whose application moneys are received by 22 January 2010 will receive 3% p.a. interest from the date that the application moneys are received in the Company's subscription moneys account to the end of the Initial Offer Period. Any interest accrued will be credited to the Shareholder by way of the issue of additional Shares in an amount equal to the interest accrued and rounded down to the nearest whole share. Applicants whose application moneys are received after 22 January 2010 will not be entitled to any interest on that application money.
Underlying investment	The Company invests using the AHL Diversified Program and in the Gold Investment.
Investment exposure	For each A\$1.00 invested in the Company, the Company will target an investment exposure of 100% to the AHL Diversified Program and 60% to the Gold Investment.
Key benefits	<p>Man AHL Gold (AUD) provides investors with access to one of the world's longest running managed futures programs, which has had a low correlation with the performance of traditional asset classes such as stocks, property and bonds[^].</p> <p>Man AHL Gold (AUD) also provides investors with access to a liquid investment designed to provide exposure to movements in the value of gold[†].</p>
Key risks	<p>You should carefully consider all of the key risks set out in Section 6 of the Prospectus.</p> <p>There are risks associated with an investment in Man AHL Gold (AUD) that may lead to you losing some or all of the money you invest. There is no guarantee that you will receive any return.</p> <p>An investment in Shares is also subject to high volatility. An investment in Shares should only be made by investors who are able to sustain a loss.</p>
Weekly deadline to purchase Shares	A completed original Application Form, copies of identification documentation certified in original ink and cleared application moneys should be received by Man Investments Australia by 5pm Sydney time 4 Business Days before the relevant Dealing Day. The Dealing Day will generally be Tuesday of each week and applications will generally be required by 5pm Sydney time on Wednesday of the preceding week.
Weekly deadline to sell or redeem Shares	Completed sale or redemption notices including your bank account details and standard transfer forms should be sent to Man Investments Australia by 5pm Sydney time 4 Business Days before the relevant Dealing Day. As the Dealing Day will generally be Tuesday of each week, sale or redemption notices will generally be required by 5pm Sydney time on Wednesday of the preceding week.
Liquidity	Shares can be sold or redeemed weekly subject to the terms and conditions in Section 10 of the Prospectus.



Man Investments – a part of the Man Group

The investment manager is Man Investments (UK) Limited which is authorised and regulated by the Financial Services Authority in the conduct of its regulated activities in the United Kingdom and is a member of the Man Group.

Man Group plc, established in 1783, is a world-leading alternative investment management business. The Man Group employs more than 1,500 people in 15 locations worldwide. Man Group plc is listed on the London Stock Exchange and is a member of the FTSE 100 Index, with a market capitalisation of approximately US\$9.1 billion and approximately US\$43.8 billion under management[°].

How to invest

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[^] Past performance is not a reliable indicator of future performance.

[†] Past performance is not a reliable indicator of future performance. The value of gold is represented by the spot price of gold per troy ounce in US dollars.

[°] Market capitalisation and funds under management as at 30 September 2009.

The information in this document is published by Man Investments Australia Limited ('MIA') ABN 47 002 747 480.

The Prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Companies Office. Offers of Shares will be made in the Prospectus issued by Man AHL Gold (AUD) Limited dated 6 November 2009. Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document.

The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 11 of the Prospectus. The minimum subscription is A\$20,000.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. Man AHL Gold (AUD) Limited is a new company with no actual trading history. US persons are not eligible to subscribe for shares pursuant to the Prospectus.

MIA is a subsidiary of Man Group plc. Members of the Man Group provide services to Man AHL Gold (AUD) Limited. MIA will receive remuneration in relation to your investment in Man AHL Gold (AUD) Limited. A portion of the fees and salaries paid to MIA staff may be attributable to the provision of general financial product advice in relation to Man AHL Gold (AUD) Limited.