

OM-IP 220

A capital guaranteed† fund with a history of performance, security and diversification.

For the first time, Man Investments Australia is offering an existing capital guaranteed fund to new investors.

Man Series 8 OM-IP 220 was launched in November 2002 and has been trading for more than 9 years. Over this time, the Company has generated medium to long term capital growth in both rising and falling markets.

Man Series 8 OM-IP 220 provides access to two investment strategies:

- the [AHL Diversified Program](#) - a computerised managed futures program designed to analyse trends and capture opportunities across a broad range of markets; and
- the [Man Investments Portfolio](#) – currently accesses the expertise of more than 50 international fund managers who invest using various alternative investment styles.

Performance

The past performance of the Company can be seen in the chart below. Since its inception, an original A\$1.00 Share is worth A\$1.79 as at 31 December 2011^.

Security

Shareholders in the Company have the benefit of a Capital Guarantee and a Rising Guarantee from Westpac†.

Since November 2002, the original Westpac Guarantee has increased on five occasions to lock in profits as shown in the chart below.

Diversification

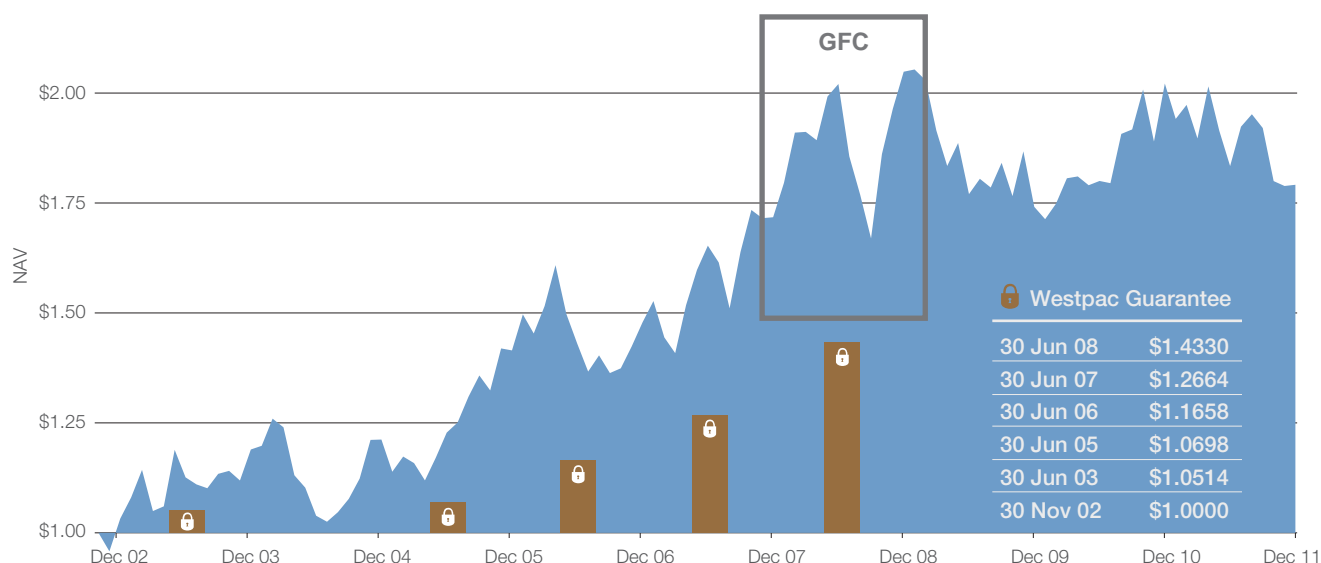
The highlighted section of the chart demonstrates the Company was capable of producing returns during the global financial crisis of November 2007 to February 2009^, when Australian stocks were falling in value. This demonstrates the diversification potential the Company can provide Shareholders.

Contact us

For more information on this opportunity, contact Man Investments Australia on toll free Australia 1800 222 355, toll free New Zealand 0800 878 220 or (61-2) 8259 9999 or email info@maninvestments.com.au

Past performance of Man Series 8 OM-IP 220

November 2002 to December 2011



Source Man Investments Australia.

Note The chart above shows the performance of the Company which commenced trading in November 2002. It is not designed to predict the future performance of the Company. These returns show that performance over the short term is sometimes less than the historic medium to long term results, sometimes more, which is why it is important to view an investment such as the Company as a medium to long term investment. Performance figures are calculated net of all fees as at 31 December 2011. **Past performance is not a reliable indicator of future performance.**

† Subject to the terms of the Westpac Guarantee as described in Section 4 and set out in Appendix A of the Prospectus.

^ Performance figures are calculated net of all fees as at 31 December 2011. **Past performance is not a reliable indicator of future performance.**

Key facts

Issue opens	10 April 2012
Issue closes	15 June 2012
Investment objective	The Company has been trading for more than 9 years and over this time has generated medium to long term capital growth in both rising and falling markets and will continue to aim to do so with the security of the Westpac Guarantee and Rising Guarantee [†] .
Investment approaches	The Company will invest in the Security Deposit and, via the Trading Subsidiary, the AHL Diversified Program and the Man Investments Portfolio.
Investment exposure	The Company will seek to achieve a target investment exposure of 160% of the NAV. The Company will seek to achieve a target investment exposure of 100% of the NAV to the AHL Diversified Program and a target investment exposure of 60% of the NAV to the Man Investments Portfolio.
Westpac Guarantee [†]	The Westpac Guarantee provides Shareholders on the Maturity Date with: (i) a Capital Guarantee which guarantees a return to Shareholders on the Maturity Date of an amount equal to the Subscription Price; and (ii) a Rising Guarantee to lock in a portion of any net new trading profits that will enable the amount guaranteed under the Westpac Guarantee at the Maturity Date to increase [†] . An example of the Rising Guarantee is set out in Section 4 of the Prospectus.
Fees	Refer to the table in Section 6 of the Prospectus which sets out the fees and costs of the Company and the Trading Subsidiary. These include investment management fees, performance fees, a Westpac Guarantee fee, a consultancy fee and brokerage costs.
Maturity Date	30 June 2022
Liquidity	The Shares are not listed and therefore cannot be bought or sold on any exchange. However, you can sell Shares to Man Investments Australia or have them redeemed by the Company on the first Business Day of each month (at 98% of the NAV prior to 30 June 2013, 99% of the NAV between 1 July 2013 and 30 June 2014, or at 100% of the NAV thereafter) subject to the terms and conditions in Section 10 of the Prospectus.
Sponsor	Man Investments Australia
Shares	Pursuant to the Prospectus, redeemable preference shares in the Company are being offered for subscription. The Subscription Price per Share is the NAV per Share as at 30 June 2012.
Minimum investment	A\$5,000

How to invest

	Australia 1800 222 355 / (61-2) 8259 9999 New Zealand 0800 878 220
	www.maninvestments.com.au/series8 info@maninvestments.com.au
	Australia fax 1800 787 220 New Zealand fax 0800 787 220

Man Investments Australia Limited
Level 21 Grosvenor Place, 225 George Street, Sydney NSW 2000 Australia

Capital Guarantee[†] by:



[†] Subject to the terms of the Westpac Guarantee as described in Section 4 and set out in Appendix A of the Prospectus.

The information in this document is published by Man Investments Australia Limited ('MIA') ABN 47 002 747 480.

The replacement prospectus has been lodged with the Australian Securities & Investments Commission and the New Zealand Companies Office. Offers of Shares will be made in the replacement prospectus issued by Man Series 8 OM-IP 220 Limited dated 27 March 2012 (the 'Prospectus'). Investors wishing to acquire Shares will need to complete the Application Form attached to the Prospectus. Please also refer to the Identification Requirements document.

The offer of Shares in New Zealand is made pursuant to and in accordance with Part 5 of the Securities Act 1978 and the Securities (Mutual Recognition of Securities Offerings – Australia) Regulations 2008 (New Zealand). Investors receiving the Prospectus in New Zealand should read the 'New Zealand Shareholders: Warning Statement' in Section 11 of the Prospectus.

Terms capitalised and used in this document have the same meaning as in the Prospectus. This information has been prepared without taking into account anyone's objectives, financial situation or needs so before acting on it consider its appropriateness to your circumstances. Persons considering investing in the Shares should carefully read all of the Prospectus before making an investment decision. US Persons are not eligible to subscribe for shares pursuant to the Prospectus.

The Shares are not deposits or other liabilities of Westpac or its subsidiaries and neither Westpac, its subsidiaries, the Man Group, Man Investments Australia nor the Directors guarantees the performance of the Company. Neither the Company, Man Investments Australia nor the Man Group is a member of the Westpac Group. Investment in the Shares is subject to investment risk, including possible delays in payment and, except as provided in the Westpac Guarantee, loss of income and principal invested. Westpac and its subsidiaries do not in any way stand behind the capital value or performance of the Shares or the investments made by the Company, except as provided in the Westpac Guarantee. Westpac has not been involved in the preparation of this document. To the maximum extent permitted by law, Westpac expressly disclaims and takes no responsibility for any part of this document and will not be liable (whether in negligence or otherwise) to any person for any loss suffered as a result of that person relying on this document.

MIA is a subsidiary of Man Group plc. Members of the Man Group provide services to Man Series 8 OM-IP 220 Limited. MIA will receive remuneration in relation to your investment in Man Series 8 OM-IP 220 Limited.