


7 April 2009


Wealth Focus Pty Ltd
PO Box 760
MANLY NSW 1655

Dear 

Man Series 5 OM-IP 220 matures 30 June 2009

Your clients' shares in Man Series 5 OM-IP 220 are due to mature soon.

Please find enclosed a copy of the information to be mailed to Shareholders which outlines the options they have available. It includes an election notice, standard transfer form, an independent tax report and a change of address form.

Shareholders who wish to sell their Shares before the Maturity Date must complete, sign and return the election notice and standard transfer form to Man Investments Australia by Friday, 15 May 2009.

Should you have further questions concerning Man Series 5 OM-IP 220, please contact Man Investments Australia Client Services on toll free Australia 1800 222 355, toll free New Zealand 0800 878 220 or (61-2) 8259 9999.

Yours sincerely



Gary Gerstle
Managing Director

For further information



Man Investments
Australia Limited
Level 21 Grosvenor Place
225 George Street
Sydney NSW 2000
PO Box N672
Grosvenor Place NSW 1220
Australia
Tel: (61-2) 8259 9999
Fax: (61-2) 9252 4453

www.maninvestments.com.au

ABN 47 002 747 480
A member of the Man Group

AUS/NZ-ADV



Mr David Smith &
Mrs Joanne Smith
Level 12
123 Sample Street
EXAMPLE NSW 2000
AUSTRALIA

Unique ID H12345678
Registration No. 87654321
No. of Shares 10,000

ELECTION NOTICE Complete, sign and return by Friday, 15 May 2009

Please choose **from** the options below by placing a tick in the relevant box.

If you do not complete and return this election notice to Man Investments Australia by Friday, 15 May 2009, your Shares will be redeemed on the Maturity Date of 30 June 2009.

To complete, please ensure you have filled out the following:

| | |
|--|--|
| For those investors who elect to mature their Shares: | |
| 1. <input type="checkbox"/> I/We intend to remain invested in Man Series 5 OM-IP 220 until the Maturity Date. | No extra forms required. Shares will mature on 30 June 2009 and Shareholders will be sent an Australian dollar cheque within 31 days of the Maturity Date. |
| For those investors who elect to sell their Shares: | |
| 2. <input type="checkbox"/> I/We intend to sell my/our Shares in Man Series 5 OM-IP 220 to Man Investments Australia before the Maturity Date. | <input type="checkbox"/> Standard transfer form (to be completed and returned to Man Investments Australia by Friday, 15 May 2009). The sale proceeds will be sent to you by cheque within 20 business days of the Dealing Day (by 29 June 2009). |

I/We would like to receive information on the next capital guaranteed product to be offered by Man Investments Australia.

If there has been a change of address, please complete the change of address form enclosed. If there has been a change in company director(s) or trustee(s), please contact Man Investments Australia to ascertain if there is any other documentation required for the company to verify the new details.

If you have any questions please phone (61-2) 8259 9999, toll free Australia 1800 222 355, toll free New Zealand 0800 878 220, fax (61-2) 9252 4453, toll free New Zealand 0800 787 220 or email info@maninvestments.com.au

Shareholder name(s) and signature(s)

| | | |
|-----------------------------------|-----------|------|
| Shareholder/Director/Trustee name | Signature | Date |
| Name | X | |
| Shareholder/Director/Trustee name | Signature | Date |
| Name | X | |
| Shareholder/Director/Trustee name | Signature | Date |
| Name | X | |

Please send your completed and signed Election Notice or deliver to Man Investments Australia at:

PO Box N672
Grosvenor Place NSW 1220
Australia

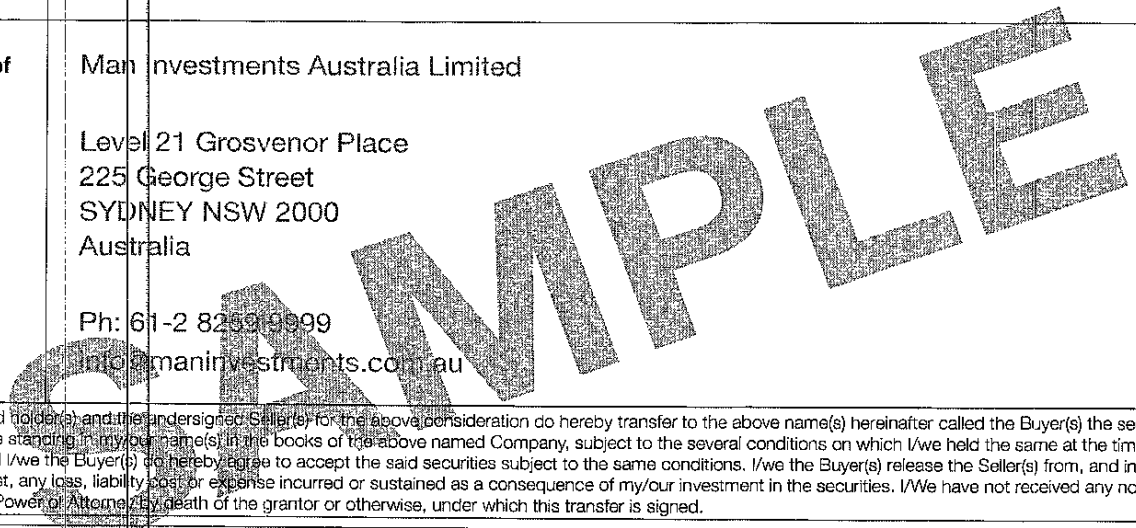
Level 21, Grosvenor Place
225 George Street
Sydney NSW 2000 Australia

PO Box 91996
Victoria Street West
Auckland 1142
New Zealand

Standard transfer form – Sale of Shares

Please use BLOCK LETTERS

| | | |
|---|--|---|
| Full name of company (the Fund) | Man Series 5 OM-IP 220 Limited | |
| Description of Securities | Class: Fully paid redeemable shares | Register: Cook Islands Registration No: 87654321 |
| Quantity | In words: | In figures: ,000 |
| Full Name of Transferor(s) (Seller(s)) | Mr David Smith & Mrs Joanne Smith | |
| Full Name of Transferee (Buyer) | Man Investments Australia Limited Level 21 Grosvenor Place 225 George Street SYDNEY NSW 2000 Australia Ph: 61-2 8259 9999 info@maninvestments.com.au | |
| I/We the registered holder(s) and the undersigned Seller(s) for the above consideration do hereby transfer to the above name(s) hereinafter called the Buyer(s) the securities as specified above standing in my/our name(s) in the books of the above named Company, subject to the several conditions on which I/we held the same at the time of signing hereof and I/we the Buyer(s) do hereby agree to accept the said securities subject to the same conditions. I/we the Buyer(s) release the Seller(s) from, and indemnify the Seller(s) against, any loss, liability cost or expense incurred or sustained as a consequence of my/our investment in the securities. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed. | | |



| | | | |
|---|-------------------------------------|--------------------|------|
| Transferor (Seller) 1 sign here | Transferor/Director/Trustee Name | Signature X | Date |
| Transferor (Seller) 2 sign here | Transferor/Director/Trustee Name | Signature X | Date |
| Transferor (Seller) 3 sign here | Transferor/Director/Trustee Name | Signature X | Date |
| Man Investments Australia Use only | | | |
| Transferee (Buyer) 1 sign here | Name | Signature | Date |
| Transferee (Buyer) 2 sign here | Name | Signature | Date |

If you have any questions please phone (61-2) 8259 9999, toll free Australia 1800 222 355, toll free New Zealand 0800 878 220, fax (61-2) 9252 4453, toll free New Zealand 0800 787 220 or email info@maninvestments.com.au

Change of Address Form



Please complete in BLOCK CAPITALS and return the completed form to Man Investments Australia Ltd by post to PO Box N672, Grosvenor Place, NSW 1220 Australia; PO Box 91996, Victoria Street West, Auckland 1142 New Zealand or fax: (61-2) 9252 4453, NZ Toll Free Fax: 0800 787 220.

| Investment details | | | |
|--|-----------|--|----------------------|
| Fund Name(s) | | | Registration Numbers |
| Investor Name(s) | | | |
| Previous address details | | | |
| Address | | | |
| Suburb/City | State | Postcode | Country |
| New residential/registered address | | | |
| Residential/registered address (Not a PO Box) | | Residential/registered address (Not a PO Box) | |
| Suburb | | | Suburb |
| City | | | City |
| State | Postcode | Country | State |
| Telephone (BH) | | | Telephone (BH) |
| (AH) | | | (AH) |
| New correspondence address | | | |
| Correspondence address – Please complete this section if you would like all information to be sent to an address other than your residential/registered address. This address is used by the share registry as your registered address. | | | |
| Contact name and address | | | |
| | | | Suburb |
| City | State | Postcode | Country |
| Email | | | |
| Signatures | | | |
| Investor/Director/Trustee Name | Signature | | Date |
| Investor/Director/Trustee Name | Signature | | Date |
| Investor/Director/Trustee Name | Signature | | Date |

Notes

1. For joint holdings, all holders must sign, unless prior authority to accept only one signature has been provided.
2. All investments held under these registered investor details will be changed to the new address details.
3. MIA may request additional documentation from you in order to process the change of address.
4. By signing the above, you confirm that you are not a US Person as defined in the Prospectus.
5. Any consents you have previously provided to any party in relation to your investment remain in full force and effect, and are not affected by your signing of the above.