



Willmott Forests

Willmott Forests Premium Forestry Blend - 2010 Project



- ▲ **SECURITY**
- ▲ **STAND ALONE**
- ▲ **SUSTAINABLE**
- ▲ **SIMPLE**

DISCLAIMER

The information contained in this publication is general in nature and does not take into account any particular individual's financial situation, objectives or needs.

Willmott Forests Limited has issued a Product Disclosure Statement ("**PDS**") offering an opportunity to invest in the Willmott Forests Premium Forestry Blend – 2010 Project ARSN 142 722 585 ("**Project**").

The Australian Taxation Office ("**ATO**") Product Ruling refers only to the application of current Australian taxation laws and is in no way expressly or impliedly a guarantee or endorsement of the commercial viability of the Project, of the soundness or otherwise of the Project as an investment, or of the reasonableness or commerciality of any fees charged in connection with the Project. The ATO Product Ruling is only binding if the Project is implemented in the specific manner provided in the ATO Product Ruling.

You will only be able to apply for interests in the Project by completing an application form which will accompany the PDS. You should consider the PDS in deciding whether to invest in the Project or whether to continue to hold an investment in the Project. You should also consider whether an investment in the Project is appropriate for you.

To make sure you receive a copy of the PDS containing the offer for the Project as soon as it is released, please contact Willmott Forests Limited on Freecall 1800 801 866, by emailing info@willmottforests.com.au or by mail at Locked Bag 4011, South Melbourne VIC 3205.

Prospective investors should seek independent financial and legal advice prior to investing in the Project. If you do not wish to receive any marketing materials from Willmott Forests Limited or any of its associated companies, then you may advise us by email or mail (refer to above address).

Photographs in this publication are not assets belonging to the Project.

SECURITY

- **Land rental pre-paid** for the duration of the term of the Project;
- Provides **security of tenure** to the land throughout the term of the Project against financial default and competing adverse interests;
- Majority of 2010 Project Land requirements has **already been secured.**

- The “Switch” – a feature to provide ongoing funding for the Project in the event of the insolvency of Willmott Forests;
- The 10% Deferred Forestry Management Fee equal to 10% of the Gross Timber Proceeds is replaced with an Annual Forestry Management Fee of \$142.50 per Forestry Interest.

STAND ALONE



The Project is a “stand alone” entity and investors share in a beneficial interest in the Project (and all Project Property) via their “Forestry Interest”.

Project Property includes:

- The Trees;
- The leases/licences over the plantations;
- Proceeds from sale of the Trees;
- Proceeds from insurance claims.


WILLMOTT FORESTS PREMIUM FORESTRY BLEND – 2010 PROJECT

SUSTAINABLE



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SIMPLE

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- ✓ One upfront payment \$5,000 per Forestry Interest;
 - ✓ 100% tax deductible confirmed by ATO Product Ruling PR2010/4;
 - ✓ No “ongoing” fees* except Insurance after the expiry of the Stocking Guarantee (13 months after initial planting);
 - ✓ Easy to complete applications, online lodgements available.

**The switch refer to slide 2*



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