

Tax effective comparison table

Last updated: 06/06/2011

2011 Agribusiness Projects

Project name	Specie(s)	Pre tax IRR (Adviser Edge)	Unit Size	Income in years	ATO Product Ruling	Project length (yrs)	Closing date	Adviser Edge Rating	AAG Rating	Min. Investment (inc.GST)	Notes	Wealth Focus commission rebate
AIL - 2011 Almond Orchard Project	Almonds and Land	Up to 9.5% pa	0.125ha	Yearly from year 4	PR 2011/10	17 for growers, 29 for land	15/06/2011	4 stars		\$10,291	Annual fees of approx (can finance). Cashflow positive from year 6. Land ownership benefits from Almond income from year 18.	7%
Macquarie Almond Investment 2011	Amonds	Up to 13.9% pa	0.25ha	Yearly from year 1	PR 2011/07	22	15/06/2011	4.25 stars	4 stars	\$8,910	Annual fees of approx. \$4k and \$3.5k in years 2 & 3 followed by \$1200 pa thereafter. Macquarie's financial strength is an obvious benefit	7%
Macquarie Forestry Investment 2011	Eucalypt	Up to 5.3% pa	0.25ha	11.5	PR 2011/2	11.5	30/06/2011	4.25 stars	4.25 stars	\$10,340	Land Trust returns are estimated to be up to 17.1%pa. Min. Cost of land trust is \$1,900	7%
TFS Sandalwood Project	Indian Sandalwood	Up to 15.25% pa	0.167ha	15	PR 2011/9	15	30/06/2011	4.25 stars		\$13,750	Investors should note that although Indian Sandalwood is a higher value commodity than other wood, it requires greater ongoing maintenance. Annual fees of approx \$1070, can defer.	3.5%
W.A. Blue Gum Project 2011	Eucalyptus (Tasmanian Blue Gum)	Up to 10.4% pa	1ha	10	PR 2011/6	10	30/06/2011	4.25 stars		3 x \$5,500 = \$16,500	Approx \$660 pa/ha ongoing fees	7%

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