



Alpha BOOST

Cost effective exposure to ASX 200. Pay by instalments, with the ability to “walk away” prior to maturity.

Alpha BOOST is an innovative 3 year investment that delivers exposure to the S&P/ASX 200 Price Index, subject to a cap, with the purchase price being payable by 3 annual instalments. Investors can choose to terminate their investment prior to maturity by not paying annual instalments. With Alpha BOOST investors can benefit from enhanced exposure to gains in the value of the S&P/ASX 200 Price Index at maturity. When Alpha BOOST matures investors get a basket of shares (unless you prefer for them to be sold for you instead).

Alpha BOOST provides exposure to the S&P/ASX 200 Price Index for a much lower cost than would be involved in purchasing the reference index shares themselves: for an initial outlay of \$0.80 per instalment for each Alpha BOOST certificate, investors receive exposure to a notional portfolio of \$10.00 worth of the S&P/ASX 200 Price Index. Investors can elect to make payment in full by paying instalments for 3 years, or can elect

to terminate their Alpha BOOST investment by not continuing to pay the instalments. The final value of Alpha BOOST is dependant on the value of the Reference Index at maturity, subject to the cap of a maximum possible return of 185% (actual level set at Issue Date). There is no assurance that the final value of Alpha BOOST will be equal to or greater than the total cost of the investment.

What is the investment objective of Alpha BOOST?

The investment objective of Alpha BOOST is to provide exposure to the growth potential of the Australian share market (through the S&P/ASX 200 Price Index), for an outlay which is less than the cost of buying the underlying shares themselves. Alpha BOOST also offers the flexibility of being able to pay the cost of Alpha BOOST over 3 instalments, or investors can elect to terminate the investment by deciding not to continue to pay the instalments.

What is the performance cap?

The investment return from Alpha BOOST is subject to a maximum return of 185% (actual level set at Issue Date) of the starting value of the S&P/ASX 200 Price Index. If the S&P/ASX 200 Price Index return exceeds that cap, Alpha BOOST terminates and the investor receives a payment from the issuer in an amount equal to the value of instalments paid up to that date. No further return is paid if the cap is exceeded.

Alpha has arranged for Deutsche Managed Investments Limited ("DMIL") to issue Alpha BOOST. DMIL is not responsible for this document.

Risk Factors

Investors in Alpha BOOST should be able to accept the following risks:

- General market and economic risks;
- Specific risks relating to the S&P/ASX 200 Price Index;
- Extraordinary events and/or the exercise of discretion by DMIL;
- Legislative Risks during the investment term;

Scaleable differentiation with innovative investments

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Unsecured and not a guarantee: The certificates are unsecured, carry risk and their performance or repayment of capital invested isn't guaranteed by DMIL (except as set out in the terms in the PDS), Deutsche Bank AG, Sydney branch (Deutsche Bank) ABN 13 064 165 162) or any other entity. The certificates aren't a deposit of DMIL and don't represent a deposit with or other liability of Deutsche Bank. Deutsche Bank has agreed to make payments or deliver assets to DMIL (or at its direction) equivalent to the payments or deliveries DMIL must make under the certificates. DMIL has directed Deutsche Bank to make those payments and deliveries to investors on its behalf, and it has agreed. If it doesn't, DMIL remains obliged to do so. Investors can only demand payment or delivery of assets from DMIL, not Deutsche Bank.

Lonsec disclaimer: The Lonsec Limited (Lonsec) ABN 56 061 751 102 rating (assigned September 2010) presented in this document is limited to general advice and based solely on consideration of the investment merits of the financial product. It is not a recommendation to purchase, sell or hold the relevant product, and you should seek independent financial advice before investing in this product. The rating is subject to change without notice and Lonsec assumes no obligation to update this document following publication. Lonsec receives a fee from the issuer for rating the product using comprehensive and objective criteria.



- Adjustments to the terms of issue arising from Adjustment Events
- Tax changes during the investment term;

How to apply for Alpha BOOST?

Investors can access Alpha BOOST through a Product Disclosure Statement, which is only available from your Financial Adviser. For Advisers seeking further information call:

Alpha – 1300 769 694
www.alpha-invest.com.au