

Mast^{arc}

Absolute Returns from Commodities Deferred Purchase Agreement

INstreet

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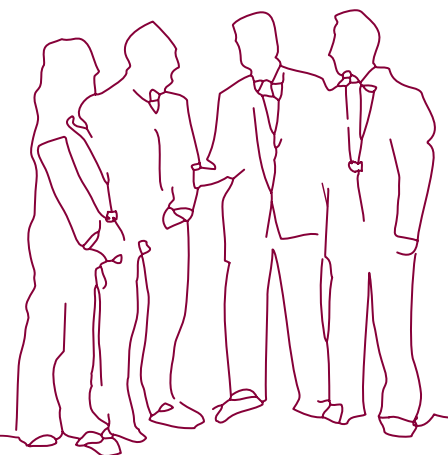
Make a strategic investment to access **Absolute Returns** from **Commodities** in many market conditions.

Instreet Mast Absolute Returns from Commodities (ARC) offers an investment solution with a 100% investment loan. Through specialised research and development, Instreet has identified an index that has the potential to perform in bull, bear and sideways markets. For a relatively low annual payment of interest, investors have access to absolute returns from commodities, with known downside risk.

The investment loan also includes the option for investors to walk-away prior to the Maturity Date. ARC is an investment in a Deferred Purchase Agreement (DPA).

Benefits and Features

- Potential to access Absolute Returns from Commodities in most market conditions.
- 100% investment loan.
- Interest rate of 6.35% - 6.85% per annum.
- Option to walk-away prior to the Maturity Date.
- Flexibility to manage your cashflow. Choose to receive:
 - fixed coupons of 4% p.a with a potential final payment (based on the performance of the reference index) at the end of year 3; or
 - performance of the reference index paid as an annual coupon each year.



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The Absolute Return Commodities Index

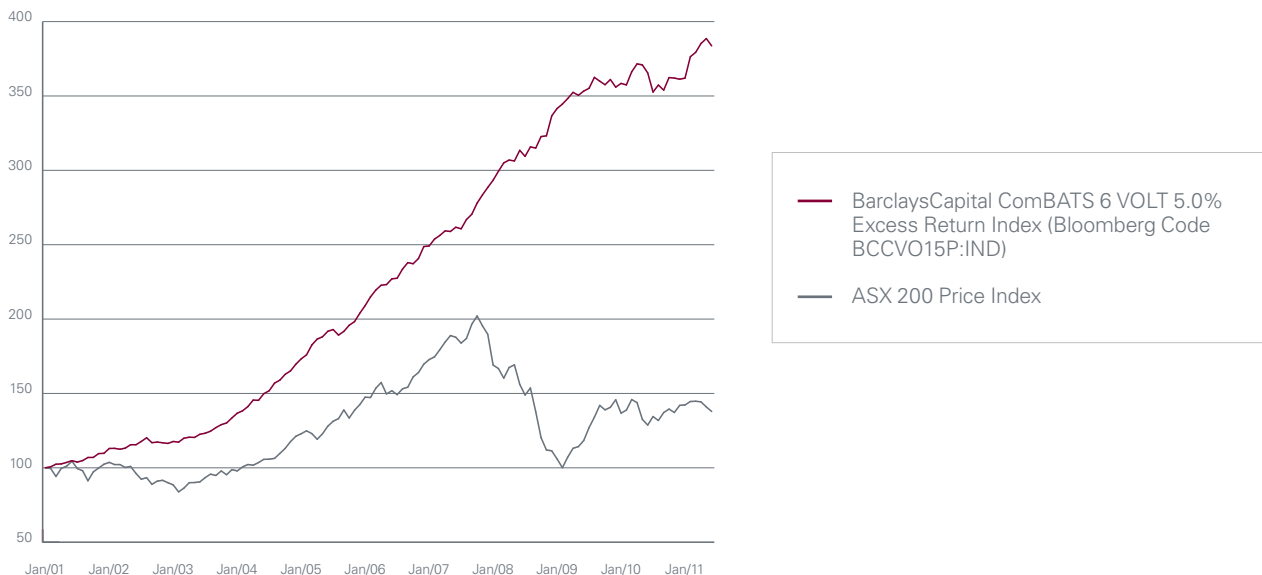
The Absolute Return Commodities Index is the Barclays Capital ComBATS 6 VOLT 5% Excess Return Index (Bloomberg Code BCCV015P:IND). This is a commodity market-neutral index linked to the performance of a quantitative exchange traded commodities strategy. Barclays Capital has developed an innovative set of rules that aims to generate consistent positive returns with low volatility, in a range of market conditions.

An investment in the Instreet Mast ARC DPA may suit you if you:

- Seek a leveraged investment through a Limited Recourse Loan;
- Believe that the Reference Index will increase over the Investment Term and will provide you with returns greater than the interest cost by the Maturity Date;
- Seek the flexibility to manage your cashflow;
- Seek an investment with the potential to perform in all market conditions;
- Want the option to walk-away from your investment prior to the Maturity Date;
- Seek an investment which is suitable for self managed superannuation funds, companies, trusts or individuals.

Performance Chart

ASX 200 Price Index comparison with Barclays Capital ComBATS 6 VOLT 5% Excess Return Index.



This history has been provided to enable Investors to view the simulated returns for the date specified in the chart. Investors should note that simulated performance is not a reliable indicator of future performance. Please see Important Notice for more information.

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How to apply

Before investing in the Instreet Mast ARC DPA, it is important that investors read and understand the terms and investment risks set out in the Product Disclosure Statement (PDS). Please contact Instreet to obtain a copy of the PDS on **1300 954 678**, or download from Instreet's website www.instreet.com.au.

If, after you have read the PDS, you decide to apply for Units, please complete and return the Application Form attached to the PDS. Payments can be made by EFT, cheque or you can elect to direct debit your account.

Completed application forms can be sent to:

Instreet Investment Limited

PO BOX R380
Royal Exchange, NSW 1225

Important Information

Document: This Document has been prepared by Instreet Investment Limited ACN 128 813 016 (Instreet), an Authorised Representative of EA Financial, LP ABN 16 971 745 471, AFSL 246801, and is current as at 1 August 2011. Instreet is the Arranger for the Instreet Mast ARC Series V Units (Instreet Mast).

Issuer and PDS: The Instreet Mast product is issued by Instreet Structured Investment Pty Ltd ACN 140 407 558 and the issue is arranged by Instreet Investment Limited. Instreet Mast is offered in a product disclosure statement dated on or around the 1 August 2011 (PDS). The PDS will be available from Level 11, 2 Bulletin Place, Sydney, at the website www.instreet.com.au or by phoning 1300 954 678. In deciding whether to acquire or continue to hold an investment investors must obtain the PDS and carefully consider its contents.

General advice warning: The information contained in this Document is general information only. It has been prepared without taking account any potential investors' financial situation, objectives or needs and the appropriateness of this information needs to be considered in that context. Advisers must form their own views on whether Instreet Mast is appropriate after considering their clients' objectives, financial situation and needs. We recommend you seek your own legal and taxation advice.

The information may be based on assumptions or market conditions and may change without notice. This may impact the accuracy of the information. In no circumstances is the information in this Document to be used by, or presented to, a person for the purposes of making a decision about a financial product or class of products.

This case study is a hypothetical example only and is not a forecast. Due care and attention has been used in the preparation of the hypothetical example. However, actual results may and will vary and any variation may be materially positive or negative. No responsibility or liability is accepted by Instreet or any third party who has contributed to this Document for any of the information contained herein or for any action taken by you or any of your officers, employees, agents or associates.

Past performance: Past performance is not a reliable indicator of future performance. Returns shown in the examples are based on increases and decreases on the Barclays Capital ComBATS VOLT 5% Excess Return Index (Bloomberg Code BCCV015P:IND). Data used in the examples is for information purposes only and has not been derived from actual or simulated data. The performance uses the historical values of the Barclays Capital ComBATS VOLT 5% Excess Return Index as published by Bloomberg. In addition, the simulation assumes that the Barclays Capital ComBATS VOLT 5% Excess Return Index was not terminated by the Index Calculation Agent and where there was a Market Disruption Event or other event which prevented the publishing of a the Index Value, the level on the following Business Day has been used.