

Deal offering – ANZ Capital Notes 3 (ANZPF)

Summary

Offer by ANZ of Capital Notes (ANZPF) to raise approximately \$750 million, with the ability to raise more or less

Deal details

Issue price	\$100 per Note
Total number of shares available under the Offer	\$750 million (with the ability to raise more or less)
Distribution Rate	Indicative rate of 6.29%pa (3.6%-3.8%pa over the 180 day BBSW, 2.69%) 23/01/15
Initial Call Date	24 th March 2023
Mandatory Conversion Date	24 th March 2025

Proceeds of the offer will be applied to:

- ANZPF are being offered as part of ANZ's capital management strategy which satisfies APRA capital requirements. The proceeds received under the Offer will be used for general corporate purposes.

Deal timetable

Event	Date / Time
Retail Offer opens	5th February 2015
Bookbuild to determine interest rate	Wednesday 4th February
Issue of ANZ Capital Notes	Thursday 5th March
Expected Commencement Trading (deferred settlement basis)	Friday 6th March
Expected Commencement Trading (Normal)	Wednesday 11th March

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Deal details

Dividends	<ul style="list-style-type: none"> • Distributions are scheduled to be paid semi annually in arrears • Distributions are discretionary & non-cumulative • ANZ is restricted from paying dividends to ordinary shareholders in the event of non-payment of ANZPF dividends • Distributions are expected to be fully franked
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments such as ANZPC, ANZPD and ANZPE, but are subordinated to claims of depositors and other creditors.

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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