

Deal offering – ANZ Capital Notes 4 (ANZPG)

Summary

Offer by ANZ of Capital Notes (ANZPG) to raise approximately \$1 Billion, with the ability to raise more or less

Deal details

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$1 Billion (with the ability to raise more or less)
Distribution Rate	Indicative rate of 6.45%pa (4.7%-4.9%pa over the 90 day BBSW, 1.75%) <i>16/08/16</i>
Initial Call Date	20 th March 2024
Mandatory Conversion Date	20 th March 2026

Proceeds of the offer will be applied to:

- ANZPG are being offered as part of ANZ’s capital management strategy. The proceeds received under the Offer will be used for general corporate purposes.

Deal timetable

Event	Date / Time
Retail Offer opens	24th August 2016
Bookbuild to determine interest rate	Tuesday 23rd August
Issue of ANZ Capital Notes	Tuesday 27th September
Expected Commencement Trading (deferred settlement basis)	Wednesday 28th September
Expected Commencement Trading (Normal)	Wednesday 5th October

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Deal details

Dividends	<ul style="list-style-type: none"> • Distributions are scheduled to be paid quarterly in arrears • Distributions are discretionary & non-cumulative • ANZ is restricted from paying dividends to ordinary shareholders in the event of non-payment of ANZPG dividends • Distributions are expected to be fully franked
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments such as ANZPC, ANZPD, ANZPE and ANZPF but are subordinated to claims of depositors and other creditors.

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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