

Deal offering – ANZ Capital Notes (ANZPD)

Summary

Offer by ANZ of Capital Notes (ANZPD) to raise approximately \$750 million, with the ability to raise more or less

Deal details

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$750 million (with the ability to raise more or less)
Distribution Rate	Indicative rate of 6.22%pa (3.4%-3.6%pa over the 180 day BBSW, 2.82%) <i>02/07/13</i>
Initial Call Date	1 st September 2021
Mandatory Conversion Date	1 st September 2023

Proceeds of the offer will be applied to:

- ANZPD are being offered as part of ANZ's capital management strategy which satisfies APRA capital requirements. The proceeds received under the Offer will be used for general corporate purposes.

Deal timetable

Event	Date / Time
Retail Offer opens	10th July 2013
Bookbuild to determine interest rate	Tuesday 9th July
Issue of ANZ Capital Notes	Wednesday 7th August
Expected Commencement Trading (deferred settlement basis)	Thursday 8th August
Expected Commencement Trading (Normal)	Friday 13th August

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Deal details

Dividends	<ul style="list-style-type: none"> • Distributions are scheduled to be paid semi annually in arrears • Distributions are discretionary & non-cumulative • ANZ is restricted from paying dividends to ordinary shareholders in the event of non-payment of ANZPD dividends • Distributions are expected to be fully franked
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments such as ANZPA, ANZPB and ANZPC, but are subordinated to claims of depositors and other creditors.

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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