

## Deal offering – ANZ Subordinated Notes Offer

### Summary

Offer by ANZ of Subordinated Notes to raise approximately \$500 million, with the ability to raise more or less

### Deal details

Issue price	\$100 per share
Total number of notes available under the Offer	\$500 million (with the ability to increase or decrease the size of the offer)
<b>Distribution Rate</b>	<b>Indicative rate of 7.12%-7.37%pa</b> (2.75%-3.0%pa over the 90 day BBSW, 4.37% - 16/02/12). As determined by bookbuild
Initial Call Date	14 <sup>th</sup> June 2017
Maturity Date	14 <sup>th</sup> June 2022

### Proceeds of the offer will be applied to:

- ANZ Subordinated Notes proceeds are being used for general corporate purposes.

### Deal timetable

Event	Date / Time
Retail Offer opens	21st February 2012
Bookbuild to determine interest rate	Monday 20th February
Issue of ANZ Subordinated Notes	Tuesday 20th March
Expected Commencement Trading (deferred settlement basis)	Wednesday 21 <sup>st</sup> March
Expected Commencement Trading (Normal)	Thursday 29 <sup>th</sup> March

This fact sheet is issued by Wealth Focus Pty Ltd, \*ABN 87 123 556 730, AFSL 314 872 and should not in any way be construed as providing securities advice, endorsement or recommendation of any security or product. In providing this document we have not taken into consideration your investment objectives or your investment needs and make no representation as to the suitability or otherwise of any product, or security, to you. Before making any investment decision or purchase, you should fully satisfy yourself as to the suitability of any security or product you are considering, to your own particular circumstances, and if necessary seek professional investment and tax advice.