

## Deal offering – BOQ Capital Notes (BOQPE)

### Deal details

### Summary

Offer by Bank of Queensland (BOQPE) to raise approximately \$300 Million, with the ability to raise more or less.

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$300 Million (with the ability to raise more or less)
Distribution Rate	<b>Indicative rate of 5.48%-5.68%pa</b> (3.75%-3.95%pa over the 90 day BBSW, 1.73%) <i>23/11/17</i>
Initial Call Date	15 <sup>th</sup> August 2024
Mandatory Conversion Date	15 <sup>th</sup> August 2026

### Proceeds of the offer will be applied to:

- BOQPE proceeds may be used to fund the redemption of BOQ CPS and will be used for Bank of Queensland general corporate purposes

### Deal timetable

Event	Date / Time
Retail Offer opens	Thursday 30 <sup>th</sup> November 2017
Bookbuild to determine interest rate	Wednesday 29 <sup>th</sup> November
Issue of BOQ Capital Notes	Thursday 28 <sup>th</sup> December
Expected Commencement Trading (deferred settlement basis)	Friday 29 <sup>th</sup> December
Expected Commencement Trading (Normal)	Wednesday 3 <sup>rd</sup> January

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Dividends	<ul style="list-style-type: none"> <li>• Distributions are scheduled to be paid quarterly in arrears</li> <li>• Distributions are preferred, discretionary &amp; non-cumulative</li> <li>• Distributions are expected to be fully franked</li> </ul>
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments, but are subordinated to claims of depositors and other creditors.

***Investors looking for an allocation can contact us on 1300 559 869***

***We encourage you to view our online presentation***

***[An Introduction to Fixed Income](#)***

***and the ASIC [Money Smart website](#)***

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