

Deal offering – CBA Perls VI (CBAPC)

Summary

Offer by Commonwealth Bank to raise approximately \$750 million, with the ability to raise more or less

Deal details

Issue price	\$100 per share
Total number of notes available under the Offer	\$750 million (with the ability to raise more or less)
Distribution Rate	Indicative rate of 7.42%-7.62%pa (3.8%-4.0%pa over the 90 day BBSW, 3.62% 31/08/12). As determined by bookbuild
Initial Conversion Date	15 th December 2018
Mandatory Conversion Date	15 th December 2020

Proceeds of the offer will be applied to:

- The net proceeds of the Offer will be used, to the extent necessary, to refinance PERLS IV and otherwise to fund CBA's business.

Deal timetable

Event	Date / Time
Retail Offer opens	12th September 2012
Bookbuild to determine interest rate	Monday 10 th September
Issue of CBA Perls VI Shares	Wednesday 17 th October
Expected Commencement Trading (deferred settlement basis)	Thursday 18 th October
Expected Commencement Trading (Normal)	Monday 22 nd October

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