

Deal offering – Colonial Group Subordinated Notes Offer

Summary

Offer by Colonial Group of Subordinated Notes to raise approximately \$500 million, with the ability to raise more or less

Deal details

Issue price	\$100 per share
Total number of notes available under the Offer	\$500 million (with the ability to raise more or less)
Distribution Rate	Indicative rate of 7.62%-8.12%pa (3.25%-3.75%pa over the 90 day BBSW, 4.37% 16/02/12). As determined by bookbuild
Initial Call Date	31 st March 2017
Maturity Date	31 st March 2037

Proceeds of the offer will be applied to:

- Colonial Group Subordinated Notes proceeds are being used to refinance existing debt of the Colonial Group.

Deal timetable

Event	Date / Time
Retail Offer opens	24th February 2012
Bookbuild to determine interest rate	Thursday 23rd February
Issue of Colonial Group Subordinated Notes	Wednesday 29th March
Expected Commencement Trading (deferred settlement basis)	Wednesday 29th March
Expected Commencement Trading (Normal)	Wednesday 4th April

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