

Deal offering – Healthscope Notes Limited

Summary

Initial Public Offering to list Healthscope Notes on the ASX to raise between A\$170m – A\$215m with a Fixed quarterly Interest rate of at least 11% pa.

Deal details

Issue price	\$100 per note
Total number of notes available under the Offer	\$170 million (issuer may accept up to an additional \$45 million)
Interest Rate	Fixed at 11%-11.25%pa, as determined by bookbuild
Term	5.5 years from issue date

Proceeds of the offer will be applied to:

- The net proceeds of the Offer will be applied toward repayment of a subordinated bridge facility that formed part of the funding for the acquisition of Healthscope Limited

Deal timetable

Event	Date / Time
Retail Offer opens	24th November 2010
Institutional Offer period	18th - 19th November
Bookbuild to determine interest rate	Tuesday 23rd November
Issue of Healthscope Notes	Friday 17th December
Expected Commencement Trading (deferred settlement basis)	Monday 20th December
Expected Commencement Trading (Normal)	Wednesday 22nd December

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