

## Deal offering – Kina Petroleum Shares

### Summary

Initial Public Offering to list Kina Petroleum Shares on the ASX, raising up to A\$12.5m.

### Deal details

Issue price	<b>\$0.20 per share</b> with one attaching option exercisable at \$0.20 for every three shares subscribed for
Total number of Notes available under the Offer	Up to \$12.5 million

### Proceeds of the offer will be applied to:

- The net proceeds of the Offer will be used to provide working capital, in particular to contribute to the initial 2 year exploration and work program

### Deal timetable

Event	Date / Time
Retail Offer opens	11th November 2011
Estimated Closing Date	8 <sup>th</sup> December (now expected to be the 30 <sup>th</sup> November)
Estimated Allotment Date	Tuesday 13 <sup>th</sup> December
Expected Commencement Trading (deferred settlement basis)	Monday 19 <sup>th</sup> December

This fact sheet is issued by Wealth Focus Pty Ltd, \*ABN 87 123 556 730, AFSL 314 872 and should not in any way be construed as providing securities advice, endorsement or recommendation of any security or product. In providing this document we have not taken into consideration your investment objectives or your investment needs and make no representation as to the suitability or otherwise of any product, or security, to you. Before making any investment decision or purchase, you should fully satisfy yourself as to the suitability of any security or product you are considering, to your own particular circumstances, and if necessary seek professional investment and tax advice.