

Deal offering – Macquarie Group Capital Notes (MQGPA)

Deal details

Summary

Offer by Macquarie Group of Convertible Preference Shares (MQGPA) to raise approximately \$600 million, with the ability to raise less

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$600 million (with the ability to raise less)
Distribution Rate	Indicative rate of 6.78%pa (4.00%pa over the 180 day BBSW, 2.78%) 21/05/13
Initial Optional Exchange Date	7 th June 2018
Mandatory Exchange Date	7 th June 2021

Proceeds of the offer will be applied to:

- MQGPA are being offered as part of general corporate funding and capital management purposes including the repayment of the 2008 CPS (MQCPA), due to mature in June 2013.

Deal timetable

Event	Date / Time
Securityholder Offer & Reinvestment offer opens	22 nd May 2013
Bookbuild to determine interest rate	Friday 17 th May
Issue of Macquarie Capital Notes	Friday 7 th June
Expected Commencement Trading (deferred settlement basis)	Tuesday 11 th June
Expected Commencement Trading (Normal)	Friday 14 th June

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Deal details

Dividends	<ul style="list-style-type: none"> • Interest Payments are scheduled to be paid semi annually in arrears • Interest Payments are non-cumulative & partially franked (currently 40%but Macquarie will make up for a shortfall if franked at a lower level)
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments, but are subordinated to claims of depositors and other creditors.
Conversion for SBKPD investors	Existing investors (on the registry 13/05/13) can convert MQCPA to MQGPA at \$100 face value.

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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