

Deal offering – Macquarie Group Capital Notes (MQGPB)

Deal details

Summary

Offer by Macquarie Group Capital Notes 2 (MQGPB) to raise approximately \$500 million, with the ability to raise less

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$500 million (with the ability to raise less)
Distribution Rate	Indicative rate of 7.52%pa (5.15%pa over the 180 day BBSW, 2.37%) 30/11/15
Initial Optional Exchange Date	17 th March 2021
Mandatory Exchange Date	18 th March 2024

Proceeds of the offer will be applied to:

- MQGPB will constitute eligible regulatory capital of Macquarie Group in a manner which satisfies the Australian Prudential Regulation Authority's ("APRA") regulatory capital requirements

Deal timetable

Event	Date / Time
Securityholder Offer	22 nd May 2013
Issue of Macquarie Capital Notes	Friday 18 th December
Expected Commencement Trading (deferred settlement basis)	Monday 21 st December
Expected Commencement Trading (Normal)	Wednesday 23 rd December

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Deal details

Dividends	<ul style="list-style-type: none"> • Interest Payments are scheduled to be paid semi annually in arrears • Interest Payments are cumulative & partially franked (currently 40%, but Macquarie will make up for a shortfall if franked at a lower level)
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments, but are subordinated to claims of depositors and other creditors.

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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