

## Deal offering – Mercantile 8%pa Unsecured Notes

### Summary

Offer by Mercantile Investment Company Limited of Unsecured Notes to raise up to \$15 million

### Deal details

Issue price	\$100 per Note
Total number of Notes available under the Offer	Minimum of \$10 Million and a maximum of \$15 Million with the ability to accept oversubscriptions up to \$10 Million
<b>Distribution Rate</b>	<b>Semi Annual fixed rate of 8.00%pa</b>
Maturity Date	10 <sup>th</sup> July 2021

### Proceeds of the offer will be applied to:

- Mercantile Notes proceeds are being used to expand the underlying investment portfolio and repay the company's short term debt facility

### Deal timetable

Event	Date / Time
Retail Offer opens	6th June 2016
Issue of Mercantile Notes	Wednesday 22 <sup>nd</sup> June
Expected Commencement Trading	Thursday 30 <sup>th</sup> June 2016

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## Deal details

Distributions	<ul style="list-style-type: none"> <li>• Distributions are scheduled to be paid half yearly in arrears</li> <li>• Distributions are fixed (non payment is a default event)</li> <li>• Distributions are unfranked</li> </ul>
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments.

***Investors looking for an allocation can contact us on 1300 559 869***  
***We encourage you to view our online presentation***  
***[An Introduction to Fixed Income](#)***

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