

## Deal offering – MYOB Subordinated Notes Offer

### Summary

Offer by MYOB Group of Subordinated Notes to raise approximately \$125 million, with the ability to raise more or less

### Deal details

Issue price	\$100 per Note
Total number of notes available under the Offer	\$125 million (with the ability to increase or decrease the size of the offer)
<b>Distribution Rate</b>	<b>Indicative rate of 9.97%-10.17%pa</b> (6.70%-6.90%pa over the 90 day BBSW, 3.27% - 23/11/12). <i>Minimum of 10% for 1<sup>st</sup> year</i> As determined by bookbuild
Maturity Date	20 <sup>th</sup> December 2017

### Proceeds of the offer will be applied to:

- MYOB Subordinated Notes proceeds are being used to partly repay Senior Debt and make a return of capital to the Shareholder of MYOB Group

### Deal timetable

Event	Date / Time
Retail Offer opens	Tuesday 4th December 2012
Bookbuild to determine interest rate	Monday 3rd December
Issue of MYOB Subordinated Notes	Thursday 20th December
Expected Commencement Trading (deferred settlement basis)	Friday 21st December
Expected Commencement Trading (Normal)	Thursday 27th December

This fact sheet is issued by Wealth Focus Pty Ltd, \*ABN 87 123 556 730, AFSL 314 872 and should not in any way be construed as providing securities advice, endorsement or recommendation of any security or product. In providing this document we have not taken into consideration your investment objectives or your investment needs and make no representation as to the suitability or otherwise of any product, or security, to you. Before making any investment decision or purchase, you should fully satisfy yourself as to the suitability of any security or product you are considering, to your own particular circumstances, and if necessary seek professional investment and tax advice.

## Deal details

Coupons	<ul style="list-style-type: none"> <li>• Coupons are scheduled to be paid quarterly in arrears</li> <li>• Coupons are cumulative and suspended interest payments will accrue on a daily basis and compound on a quarterly basis, plus a 2.00% per annum penalty.</li> </ul>
Ranking	Rank behind all Senior debt, but ahead of Ordinary Shareholders.

This fact sheet is issued by Wealth Focus Pty Ltd, \*ABN 87 123 556 730, AFSL 314 872 and should not in any way be construed as providing securities advice, endorsement or recommendation of any security or product. In providing this document we have not taken into consideration your investment objectives or your investment needs and make no representation as to the suitability or otherwise of any product, or security, to you. Before making any investment decision or purchase, you should fully satisfy yourself as to the suitability of any security or product you are considering, to your own particular circumstances, and if necessary seek professional investment and tax advice.