

Deal offering – Peet Bonds (PPCHA)

Summary

Initial Public Offering to list Peet Bonds on the ASX to raise approximately \$75 Million with a fixed rate of 7.5%pa.

Deal details

Issue price	\$100 per bond
Total number of bonds available under the Offer	\$75 million (with the ability to raise more or less, minimum \$50 million)
Interest Rate	Indicative Fixed rate of 7.5%pa
Maturity Date	7 th June 2021 (unless redeemed earlier)
Coupons	<ul style="list-style-type: none"> • Peet Bonds are unsecured • Coupons are scheduled to be paid half yearly in arrears • Coupons are cumulative and non-deferrable • Peet is restricted from paying coupons to ordinary shareholders in the event of non-payment of PPCHA coupons • Coupons are unfranked
Ranking	<ul style="list-style-type: none"> • Rank behind Bank Loans and secured debt and ahead of Ordinary Shares

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Deal details

Event	Date / Time
Offer opens	Tuesday 10 th May 2016
Closing Date of the Offer	Friday 27 th May
Issue of Peet Bonds	Tuesday 7 th June
Expected Commencement Trading (Deferred Settlement)	Wednesday 8 th June
Expected Commencement Trading (Normal Settlement)	Friday 10 th June
First Interest Payment Date	16 December 2016
Maturity Date	7 th June 2021

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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