

Deal offering – Plato Income Maximiser Limited (PL8)

Deal details

Summary

Initial Public Offering to list Plato Income Maximiser Limited (PL8) on the ASX to raise up to \$220 million

Issue price per Share	\$1.10
Exercise price per Option	\$1.10
Total number of Shares available under the Offer	Up to 200 million with 1 Option for every 1 Share subscribed
Option expiration date	29 April 2019
Gross proceeds from the offer	Up to \$220 million
Minimum proceeds	\$75 million

Proceeds of the offer will be applied to:

- The money raised under the Offer will be used to invest in an actively managed diversified portfolio of Australian listed equities aiming to generate high level of monthly income and franking credits.

Deal timetable

Event	Date / Time
Retail Offer opens	Thursday 9 th March
Priority Offer close	Friday 21 st April
Expected Commencement Trading	Friday 5 th May

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