

Deal offering – Seek Subordinated Notes (SEKG)

Summary

Offer by Seek Limited of perpetual Subordinated Notes to raise approximately \$125 Mill, with the ability to raise more or less.

Deal details

Issue price	\$100 per share
Total number of notes available under the Offer	\$125 million (with the ability to raise more or less)
Distribution Rate - Prior to the call date	Indicative fixed rate of 8.40%-8.90%pa (min. 8.60%) (5.0%-5.5%pa over the 5 year BBSW, 3.40% - 05/06/12). As determined by bookbuild
Distribution Rate - Following the call date	Distributions will be floating based on the 180 day BBSW rate + 7%-7.5%pa (set by bookbuild margin)
Initial Call Date	29 th June 2017
Maturity Date	Perpetual
Interest Payments	<ul style="list-style-type: none"> • Distributions are expected to be fully franked • Distributions are discretionary and non-cumulative • Dividend stopper exists to ordinary shareholders in the event that distributions cease • Payments are paid semi-annual in arrears.
Ranking	Subordinated and unsecured

Refer to Prospectus for full details. Seek Subordinated Notes

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Event	Date / Time
Bookbuild to determine margin/interest	Friday 8th June
Issue Date	Friday 29th June
Expected Commencement Trading (deferred settlement basis)	Monday 2nd July
Expected Commencement Trading (Normal)	Friday 6th July

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