

Deal offering – Suncorp Group CPS2

Summary

Offer by Suncorp Group of Convertible Preference Shares (CPS) to raise approximately \$350 million, with the ability to raise more or less

Deal details

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|---|--|
| Issue price | \$100 per share |
| Total number of notes available under the Offer | \$350 million (with the ability to raise more or less) |
| Distribution Rate | Indicative rate of 8.04%-8.24%pa (4.65%-4.85%pa over the 90 day BBSW, 3.39% 26/09/12). As determined by bookbuild |
| Optional Exchange Date | 17 th December 2017 |
| Mandatory Conversion Date | 17 th December 2019 |

Proceeds of the offer will be applied to:

- Suncorp Group CPS are being offered to create capital that satisfies APRA's regulatory capital requirements and general corporate funding and capital purposes

Deal timetable

| Event | Date / Time |
|---|------------------------|
| Retail Offer opens | 3rd October 2012 |
| Bookbuild to determine interest rate | Tuesday 2nd October |
| Issue of Suncorp CPS2 | Tuesday 6th November |
| Expected Commencement Trading (deferred settlement basis) | Wednesday 7th November |
| Expected Commencement Trading (Normal) | Friday 9th November |

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Deal details

| | |
|-----------|--|
| Dividends | <ul style="list-style-type: none"> • Interest Payments are scheduled to be paid quarterly in arrears • Interest Payments are discretionary & non-cumulative • Suncorp Bank is restricted from paying dividends to ordinary shareholders • Dividends are expected to be fully franked |
| Ranking | Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments (which currently include Suncorp CPS), but are subordinated to claims of depositors and other creditors. |

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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