

Deal offering – Suncorp Group Limited Subordinated Notes (SUNPD)

Summary

Offer by Suncorp Group of Subordinated Notes (SUNPD) to raise approximately \$500 million, with the ability to raise more or less

Deal details

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$500 million (with the ability to raise more or less)
Distribution Rate	Indicative rate of 5.91%-6.16%pa (2.85%-3.1%pa over the 90 day BBSW, 3.06%) 10/04/13
Initial Call Date	22 nd November 2018
Mandatory Conversion Date	22 nd November 2023

Proceeds of the offer will be applied to:

- SUNPD are being offered for Suncorp's general corporate, funding and capital management purposes, including the refinancing in part of CPS (SBKPB) and create regulatory capital which satisfies APRA's regulatory capital requirements.

Deal timetable

Event	Date / Time
Retail Offer opens	18th April 2013
Bookbuild to determine interest rate	Wednesday 17th April
Issue of Suncorp Subordinated Notes	Wednesday 22nd May
Expected Commencement Trading (deferred settlement basis)	Thursday 23rd May
Expected Commencement Trading (Normal)	Monday 27th May

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Deal details

Dividends	<ul style="list-style-type: none"> • Interest Payments are scheduled to be paid quarterly in arrears • Interest Payments are cumulative & unfranked
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments, but are subordinated to claims of depositors and other creditors.
Conversion for SBKPD investors	Existing investors (on the registry 5/04/13) can convert SBKPD to SUNPD at \$100 face value (subject to scaleback).

Investors looking for an allocation can contact us on 1300 559 869
We encourage you to view our online presentation
[An Introduction to Fixed Income](#)

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