

Please complete and fax (02 8215 0679) or email a copy then return an original copy to:  
Wealth Focus Pty Ltd, Reply Paid 760, Manly, NSW 1655

**DATED: 2<sup>nd</sup> June 2012**

**PARTIES:**

1. .... (Purchaser)  
Of (address).....
2. Wealth Focus Pty Ltd a company duly incorporated in New South Wales ABN 87 123 556 730 and having its registered office at Suite 7, 49-53 North Steyne, Manly, NSW 2095 (Wealth Focus).
3. Tatts Bonds (Product)

**BACKGROUND**

- A. The Purchaser intends to purchase Bonds in Tatts Bonds under a Broker Firm Offer
- B. Wealth Focus are facilitating the investment with no advice
- C. Under a Broker Firm Offer, Wealth Focus become liable to purchase any shares that the Purchaser fails to pay for
- D. The Purchaser agrees to pay for their intended allocation in full when requested by the broker (expected to be no later than the 19<sup>th</sup> June)

**OPERATIVE PROVISIONS**

**1. PURCHASE OF BONDS**

In receiving an allocation of Bonds under a Broker Firm Offer, The Purchaser is liable to Wealth Focus for this amount until payment has been settled with the broker. The settlement date is anticipated to be the 19<sup>th</sup> June. A failure to settle your instruction will result in a commitment by Wealth Focus to purchase your allocation. The Purchaser agrees to settle the amount requested by the broker in relation to this allocation with Wealth Focus directly on the same terms as Wealth Focus has received from the broker. In the unlikely event of the Purchaser failing to settle their allocation, Wealth Focus will attempt to place the allocation elsewhere. The Purchaser hereby requests that Wealth Focus applies for:

Margin	Allocation requested
<i>Any margin between 2.9%-3.1%</i>	\$
<i>2.9% (or above)</i>	\$
<i>3.0% (or above)</i>	\$
<i>3.1% (or above)</i>	\$

Example: If you would like \$50,000 at any margin and a further \$20,000 only if the rate is 3.00% over the BBSW

Margin	Allocation requested
<i>Any margin between 2.9%-3.1%</i>	\$50,000
<i>2.9% (or above)</i>	<i>Leave Blank</i>
<i>3.0% (or above)</i>	\$20,000
<i>3.1% (or above)</i>	<i>Leave Blank</i>

*Note: In the example shown, you will only benefit from the additional \$20,000 if the rate is set at 3.0% or above.*

**2. RELEASE and DISCHARGE**

On full payment by the Purchaser and issue of the Product this agreement has been satisfied in full.

**3. CONFIDENTIALITY**

- a) Subject to sub clause (b), each party will keep the terms of this document confidential.
- b) A party may disclose the terms of this document:

Receipt of a fax or email copy is considered an agreement to the terms and conditions

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- i. to any professional advisers who are subject to a confidentiality obligation arising from their relationship with the disclosing party;
- ii. to comply with any law or requirement of any regulatory body (including any relevant stock exchange); and
- iii. any employee or non-executive director of any Related Company, to whom it is necessary to disclose the terms.

#### **4. REASONABLENESS of this DOCUMENT**

The parties consider the covenants, obligations and restrictions in this document to be reasonable in all the circumstances.

#### **Executed as a deed.**

Signed sealed and delivered

by \_\_\_\_\_  
Client

\_\_\_\_\_  
Print Name

in the presence of:

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Print Name