

## Deal offering – VGI Partners Global Investments Limited (VG1)

### Summary

Initial Public Offering to list VGI Partners Global Investments Limited (VG1) on the ASX to raise up to \$400 million

### Deal details

Issue price per Share	\$2.00
Total number of Shares available under the Offer	Up to 200 million under the Offer assuming Oversubscriptions are fully subscribed
<b>Gross proceeds from the offer</b>	<b>Up to \$400 million</b>
Minimum proceeds	\$100 million

### Proceeds of the offer will be applied to:

- The money raised is being offered to take advantage of opportunities to invest in an actively managed long / short portfolio of global equities.

### Deal timetable

Event	Date / Time
Retail Offer opens	Friday 28 <sup>th</sup> July
Priority Offer close	Friday 8 <sup>th</sup> September
Expected Commencement Trading	Thursday 28 <sup>th</sup> September

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