

Deal offering – WAM Leaders Limited (WLE)

Deal details

Summary

Initial Public Offering to list WAM Leaders Limited (WLE) on the ASX to raise up to \$190 million

Issue price per Share	\$1.10
Exercise price per Option	\$1.10
Total number of Shares available under the Offer	Up to 190 million with 1 Option for every 1 Share subscribed
Gross proceeds from the offer	Up to \$209 million
Minimum proceeds	\$15 million

Proceeds of the offer will be applied to:

- WAM Leaders Ltd is being offered to take advantage of opportunities in ASX 200 listed companies to provide a stream of fully franked dividends, provide capital growth over the medium to long term, and preserve capital.

Deal timetable

Event	Date / Time
Retail Offer opens	19th April 2016
Issue of WLE Shares & Options	Tuesday 24th May
Options Expiry Date	17 th November 2017
Expected Commencement Trading	Monday 30th May

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