

Deal offering – Whitefield Resettable Preference Shares

Summary

Offer by Whitelfield Limited of Convertible Retail Preference Shares (CRPS) to raise up to \$30 million

Deal details

Issue price	\$100 per share
Total number of shares available under the Offer	Up to \$30 million (with a minimum subscription of \$10 million)
Distribution Rate	Initial fixed rate of 7.00%pa plus franking (10% gross) <i>Fixed until Nov 2018</i>
Initial Reset Date	30 th November 2018 <i>Investors can elect to convert at face value at each reset date</i>
Maturity Date	Perpetual

Proceeds of the offer will be applied to:

- Whitefield CRPS proceeds are being used to expand the underlying investment portfolio.

Deal timetable

Event	Date / Time
Retail Offer opens	11th July 2012
Issue of Whitefield Convertible Resettable Preference Shares	Thursday 9th August
Expected Commencement Trading (deferred settlement basis)	Thursday 9th August
Expected Commencement Trading (Normal)	Thursday 16th August

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