

Designed to be the primary gauge for the Australian equity market, the S&P/ASX 200 covers approximately 78% of Australian equity market capitalization. It is recognized as an investable benchmark in Australia, and it can be used as the basis for index products and trading tools.

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S&P Dow Jones Custom Indices

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The S&P/ASX 200 addresses the needs of investment managers who require a portfolio benchmark and index characterized by sufficient size and liquidity. It serves this dual purpose by offering the representation of a broad benchmark index while maintaining the liquidity characteristics of narrower indices. This unique combination makes the S&P/ASX 200 ideal for portfolio management and index replication.

The S&P/ASX 200 is maintained by the Index Committee, a team of five including three S&P Dow Jones Indices economists and index analysts and two Australian Securities Exchange representatives. The Index Committee draws on the significant experience in index management of its members at a local and global level.

Index Methodology

The Index Committee follows a set of published guidelines for maintaining the index. Complete details of these guidelines, including the criteria for index additions and removals, policy statements, and research papers are available on the Web site at www.spindices.com. These guidelines provide the transparency required and fairness needed to enable investors to replicate the index and achieve the same performance as the S&P/ASX 200.

The Index Committee reviews constituents quarterly to ensure adequate market capitalization and liquidity. Both market capitalization and liquidity are assessed using the previous six months' worth of data. Quarterly review changes take effect the third Friday of December, March, June, and September. The weighting of constituents in the S&P/ASX 200 is determined by the float-adjusted market capitalization assigned to each security by the Index Committee. Every index constituents' float adjustment is reviewed as part of the September quarterly review.

Criteria for Index Additions

- **Listing.** Only securities listed on the Australian Securities Exchange are considered for inclusion in any of the S&P/ASX indices.
- **Market Capitalization.** Companies are assessed based on the average of their previous 6-month day-end float-adjusted market capitalization.
- **Public Float.** There must be public float of at least 30% for a stock to warrant inclusion in the S&P/ASX indices.
- **Liquidity.** Only securities that are actively and regularly traded are eligible for inclusion in any S&P/ASX indices.

Continued index membership is not necessarily subject to these guidelines. The Index Committee strives to minimize unnecessary turnover in index membership and each removal is determined on a case-by-case basis.

Criteria for Index Removals

- Companies that substantially violate one or more of the criteria for index inclusion.
- Companies involved in merger, acquisition, or significant restructuring such that they no longer meet the inclusion criteria.

S&P/ASX 200 September 28, 2012

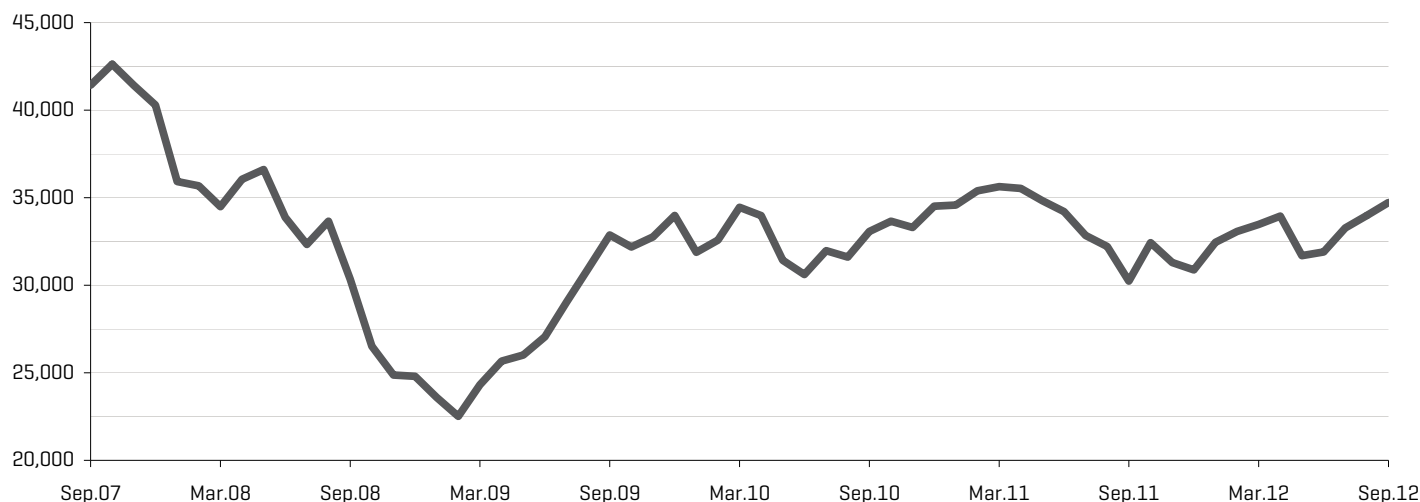
Index Performance

Returns	1 Month	2.18%
	3 Month	8.84%
	YTD	12.45%
Annualized Returns	1 Year	14.83%
	3 Years	1.85%
	5 Years	-3.47%
	7 Years	3.67%
	Annualized Risk	3 Years Std Dev
	5 Years Std Dev	16.38%

Index Portfolio Characteristics

Number of Companies	200
Adjusted Market Cap [AUD Billion]	1,057.21
Company Size By Market Cap [Adjusted AUD Billion]:	
Average	5.29
Largest	106.03
Smallest	0.14
Median	1.16
% Weight Largest Company	10.03%
Top 10 Holdings [% Index Weight]	53.61%

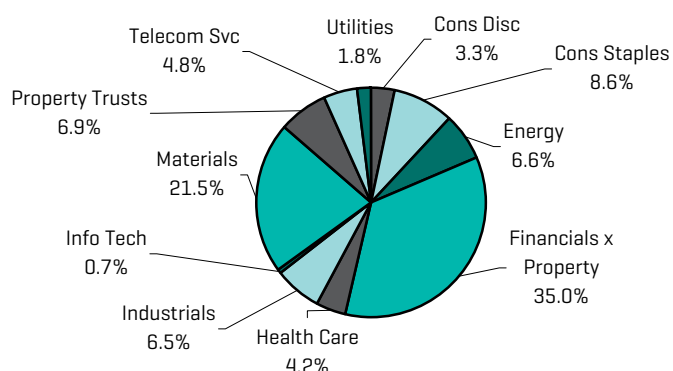
5 Year Historical Performance



Top 10 Companies By Weight

Company	Float Adj Market Cap [A\$ Million]	Index Weight	Sector Weight	IWF	GICS [®] Sector
BHP Billiton Ltd	106,031.4	10.03%	46.65%	1.00	Materials
Commonwealth Bank Australia	88,794.5	8.40%	23.97%	1.00	Financials x Property
Westpac Banking Corp	76,510.9	7.24%	20.65%	1.00	Financials x Property
ANZ Banking Group	67,161.0	6.35%	18.13%	1.00	Financials x Property
National Australia Bank Ltd	57,883.8	5.48%	15.63%	1.00	Financials x Property
Telstra Corp Ltd	48,776.9	4.61%	95.78%	1.00	Telecommunication Services
Wesfarmers Ltd	39,676.5	3.75%	43.45%	1.00	Consumer Staples
Woolworths Ltd	35,430.6	3.35%	38.80%	1.00	Consumer Staples
CSL Ltd	23,256.4	2.20%	52.09%	1.00	Health Care
Rio Tinto Ltd	23,252.1	2.20%	10.23%	1.00	Materials

Sector Breakdown



Tickers

S&P/ASX 200	
<i>Price Returns</i>	
BLOOMBERG SM	AS51
Reuters	.AXJO
IRESS	XJO
<i>Total Returns</i>	
BLOOMBERG SM	ASA51

Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of September 28, 2012. Index performance based on total return AUD. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

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