

# Self Funding Instalment Warrants



Deductible Interest (RBA Indicator Rate plus 100bps): 8.40%<sup>1</sup>

25-May-12

Valuations are based on this day's prices and are indicative only.

Toll Free: 1800 450 005

Current Interest rate: 8.69%

Expiry SR series

06-Aug-21

Code	Share Price	First Payment	Daily Instalment Payment (loan)	Gearing Level	Shareholder Applicant	Gross Dividend Yield	Stop Loss Details	
		First Payment			Cashback Amount		Stop Loss Level	% movement to Stop Loss
AGKSRT	\$13.96	\$5.49	\$8.47	61%	\$8.469	17%	\$9.27	33.6%
AGKSRTU	\$13.96	\$6.70	\$7.26	52%	\$7.258	14%	\$7.95	43.1%
AGKSRX	\$13.96	\$7.94	\$6.02	43%	\$6.017	12%	\$6.59	52.8%
AIOSRT	\$4.42	\$1.83	\$2.59	59%	\$2.592	8%	\$2.84	35.7%
AIOSRW	\$4.42	\$2.53	\$1.89	43%	\$1.890	6%	\$2.07	53.2%
AIOSRX	\$4.42	\$2.21	\$2.21	50%	\$2.214	6%	\$2.43	45.0%
AIXSRX	\$2.17	\$1.12	\$1.05	48%	\$1.052	11%	\$1.16	46.5%
AMCSRT	\$7.55	\$4.34	\$3.21	42%	\$3.209	9%	\$3.52	53.4%
AMCSRX	\$7.55	\$4.80	\$2.75	36%	\$2.753	8%	\$3.02	60.0%
AMPSRT	\$3.87	\$1.64	\$2.23	58%	\$2.230	19%	\$2.44	37.0%
AMPSRW	\$3.87	\$0.70	\$3.17	82%	\$3.166	43%	\$3.47	10.3%
AMPSRX	\$3.87	\$2.25	\$1.62	42%	\$1.616	14%	\$1.77	54.3%
ANZSRT	\$20.41	\$16.03	\$4.38	21%	\$4.383	13%	\$4.81	76.4%
ANZSRV	\$20.41	\$8.64	\$11.77	58%	\$11.774	24%	\$12.91	36.7%
ANZSRW	\$20.41	\$11.33	\$9.08	44%	\$9.081	18%	\$9.96	51.2%
ANZSRX	\$20.41	\$12.21	\$8.20	40%	\$8.198	17%	\$8.99	56.0%
APASRX	\$4.97	\$2.51	\$2.46	50%	\$2.464	14%	\$2.70	45.7%
APASRY	\$4.97	\$1.99	\$2.98	60%	\$2.977	18%	\$3.26	34.4%
ASXSRT	\$29.52	\$18.73	\$10.79	37%	\$10.791	15%	\$11.81	60.0%
ASXSRTU	\$29.52	\$12.93	\$16.59	56%	\$16.591	22%	\$18.16	38.5%
ASXSRTX	\$29.52	\$17.50	\$12.02	41%	\$12.021	16%	\$13.16	55.4%
BENSRT	\$6.86	\$1.76	\$5.10	74%	\$5.105	49%	\$5.59	18.5%
BHPSRT	\$31.93	\$17.52	\$14.41	45%	\$14.409	10%	\$15.06	52.8%
BHPSRTU	\$31.93	\$11.89	\$20.04	63%	\$20.039	14%	\$20.94	34.4%
BHPSRTV	\$31.93	\$7.17	\$24.76	78%	\$24.757	23%	\$25.86	19.0%
BHPSRW	\$31.93	\$13.36	\$18.57	58%	\$18.568	13%	\$19.40	39.2%
BHPSRX	\$31.93	\$14.45	\$17.48	55%	\$17.477	12%	\$18.26	42.8%
BLYSRW	\$3.08	\$1.33	\$1.75	57%	\$1.746	11%	\$1.92	37.7%
BLYSRX	\$3.08	\$1.54	\$1.54	50%	\$1.536	10%	\$1.69	45.1%
BOQSRT	\$6.26	\$1.84	\$4.42	71%	\$4.416	47%	\$4.84	22.7%
BOQSRTX	\$6.26	\$3.46	\$2.80	45%	\$2.797	25%	\$3.07	51.0%
BLSRT	\$0.33	\$0.13	\$0.20	61%	\$0.200	33%	\$0.22	33.3%
BLSRTX	\$0.33	\$0.07	\$0.26	79%	\$0.261	62%	\$0.29	12.1%
BXBSRT	\$6.76	\$4.03	\$2.73	40%	\$2.730	9%	\$2.99	55.8%
BXBSRTV	\$6.76	\$3.10	\$3.66	54%	\$3.660	11%	\$4.01	40.7%
BXBSRTX	\$6.76	\$3.92	\$2.84	42%	\$2.837	9%	\$3.11	54.0%
CABSRT	\$6.04	\$3.51	\$2.53	42%	\$2.528	14%	\$2.77	54.1%
CABSRTX	\$6.04	\$4.00	\$2.04	34%	\$2.039	12%	\$2.24	62.9%
CBASRT	\$49.24	\$40.58	\$8.66	18%	\$8.662	12%	\$9.48	80.7%
CBASRTU	\$49.24	\$18.91	\$30.33	62%	\$30.325	25%	\$33.19	32.6%
CBASRTV	\$49.24	\$24.50	\$24.74	50%	\$24.745	19%	\$27.08	45.0%
CBASRW	\$49.24	\$35.18	\$14.06	29%	\$14.058	14%	\$15.39	68.7%
CBASRX	\$49.24	\$27.15	\$22.09	45%	\$22.087	18%	\$24.17	50.9%
CCLSRT	\$12.64	\$8.90	\$3.74	30%	\$3.740	9%	\$4.10	67.6%
CCLSRTU	\$12.64	\$7.05	\$5.59	44%	\$5.594	12%	\$6.13	51.5%
CCLSRTX	\$12.64	\$7.58	\$5.06	40%	\$5.056	11%	\$5.54	56.2%
COHSRT	\$61.82	\$36.31	\$25.51	41%	\$25.507	9%	\$27.92	54.8%
COHSRTU	\$61.82	\$28.92	\$32.90	53%	\$32.902	12%	\$36.01	41.8%
COHSRTX	\$61.82	\$30.00	\$31.82	51%	\$31.816	11%	\$34.82	43.7%
CPASRT	\$1.01	\$0.57	\$0.43	43%	\$0.434	10%	\$0.48	52.2%
CPASRTX	\$1.01	\$0.63	\$0.38	38%	\$0.377	9%	\$0.42	58.2%
CPUSRT	\$7.70	\$3.91	\$3.79	49%	\$3.786	10%	\$4.15	46.1%
CPUSRTU	\$7.70	\$2.41	\$5.29	69%	\$5.293	16%	\$5.80	24.7%
CPUSRTX	\$7.70	\$4.44	\$3.26	42%	\$3.264	9%	\$3.58	53.5%
CLSRT	\$37.43	\$17.25	\$20.18	54%	\$20.176	5%	\$22.08	41.0%

Code	Share Price	First Payment	Daily Instalment Payment (loan)	Gearing Level	Shareholder Applicant	Gross Dividend Yield	Stop Loss Details	
		First Payment			Cashback Amount		Stop Loss Level	% movement to Stop Loss
CSLSRW	\$37.43	\$24.03	\$13.40	36%	\$13.405	4%	\$14.67	60.8%
CSLSRX	\$37.43	\$24.16	\$13.27	35%	\$13.265	4%	\$14.52	61.2%
CSRSRT	\$1.62	\$0.21	\$1.40	87%	\$1.402	94%	\$1.54	4.6%
CWNSRT	\$8.61	\$4.80	\$3.81	44%	\$3.811	10%	\$4.18	51.5%
CWNSRX	\$8.61	\$5.04	\$3.57	41%	\$3.569	9%	\$3.91	54.6%
DJSSRT	\$2.28	\$0.92	\$1.36	60%	\$1.361	36%	\$1.49	34.6%
DJSSRX	\$2.28	\$1.29	\$0.99	43%	\$0.989	25%	\$1.09	52.2%
DOWSRX	\$3.35	\$1.59	\$1.76	52%	\$1.757	12%	\$1.93	42.4%
DUESRT	\$1.85	\$1.12	\$0.73	40%	\$0.732	15%	\$0.81	56.2%
DUESRX	\$1.85	\$1.18	\$0.67	36%	\$0.667	14%	\$0.74	60.0%
EGPSRT	\$4.34	\$3.02	\$1.32	31%	\$1.324	5%	\$1.45	66.6%
EGPSRW	\$4.34	\$2.42	\$1.92	44%	\$1.918	6%	\$2.10	51.6%
EGPSRX	\$4.34	\$2.65	\$1.69	39%	\$1.695	6%	\$1.86	57.1%
FMGSRT	\$4.40	\$0.92	\$3.48	79%	\$3.480	11%	\$3.81	13.4%
FMGSRX	\$4.40	\$1.61	\$2.79	63%	\$2.788	6%	\$3.06	30.5%
FWDSRT	\$11.66	\$5.80	\$5.86	50%	\$5.859	19%	\$6.42	44.9%
FWDSRX	\$11.66	\$7.30	\$4.36	37%	\$4.359	15%	\$4.77	59.1%
GFFSRW	\$0.60	\$0.29	\$0.31	52%	\$0.310	16%	\$0.34	43.3%
HVNSRW	\$1.96	\$0.58	\$1.38	70%	\$1.378	25%	\$1.51	23.0%
HVNSRX	\$1.96	\$1.11	\$0.85	43%	\$0.852	13%	\$0.94	52.0%
IAGSRT	\$3.29	\$1.29	\$2.00	61%	\$2.000	15%	\$2.19	33.4%
IAGSRX	\$3.29	\$1.97	\$1.32	40%	\$1.321	10%	\$1.45	55.9%
IHDSRT	\$13.43	\$5.88	\$7.55	56%	\$7.553	16%	\$8.27	38.4%
IHDSRX	\$13.43	\$7.55	\$5.88	44%	\$5.883	12%	\$6.44	52.0%
IHDSRY	\$13.43	\$6.90	\$6.53	49%	\$6.532	14%	\$7.15	46.8%
ILCSRX	\$17.72	\$9.57	\$8.15	46%	\$8.146	12%	\$8.92	49.7%
ILCSRY	\$17.72	\$8.62	\$9.10	51%	\$9.105	13%	\$9.97	43.7%
IOZSRX	\$17.66	\$8.03	\$9.63	55%	\$9.634	12%	\$10.55	40.3%
IPLSRX	\$2.79	\$1.14	\$1.65	59%	\$1.651	11%	\$1.82	34.8%
JBHSRX	\$9.01	\$2.16	\$6.85	76%	\$6.854	52%	\$7.50	16.8%
LEISRT	\$17.43	\$11.22	\$6.21	36%	\$6.209	15%	\$6.80	61.0%
LEISRW	\$17.43	\$7.22	\$10.21	59%	\$10.208	24%	\$11.18	35.9%
LEISRX	\$17.43	\$8.39	\$9.04	52%	\$9.041	20%	\$9.90	43.2%
LLCSRT	\$7.29	\$5.55	\$1.74	24%	\$1.740	6%	\$1.91	73.8%
LLCSRU	\$7.29	\$2.49	\$4.80	66%	\$4.801	14%	\$5.26	27.8%
LLCSRV	\$7.29	\$1.09	\$6.20	85%	\$6.201	31%	\$6.79	6.9%
LLCSRW	\$7.29	\$3.97	\$3.32	46%	\$3.321	9%	\$3.64	50.1%
LLCSRX	\$7.29	\$3.62	\$3.67	50%	\$3.673	9%	\$4.02	44.9%
MGRSRT	\$1.25	\$0.71	\$0.54	43%	\$0.540	12%	\$0.60	51.8%
MGRSRX	\$1.25	\$0.83	\$0.42	34%	\$0.420	11%	\$0.46	63.1%
MQGSRT	\$26.18	\$15.86	\$10.32	39%	\$10.321	10%	\$11.31	56.8%
MQGSRW	\$26.18	\$11.84	\$14.34	55%	\$14.337	14%	\$15.71	40.0%
MQGSRX	\$26.18	\$16.19	\$9.99	38%	\$9.992	10%	\$10.95	58.2%
MTSSRT	\$3.93	\$2.12	\$1.81	46%	\$1.814	19%	\$1.99	49.4%
MTSSRX	\$3.93	\$2.19	\$1.74	44%	\$1.744	18%	\$1.91	51.4%
MYRSRT	\$1.99	\$0.39	\$1.59	80%	\$1.590	69%	\$1.75	11.8%
MYRSRW	\$1.99	\$1.01	\$0.97	49%	\$0.974	27%	\$1.07	46.1%
MYRSRX	\$1.99	\$1.20	\$0.78	40%	\$0.785	23%	\$0.86	56.7%
NABSRT	\$23.52	\$15.69	\$7.83	33%	\$7.830	16%	\$8.57	63.6%
NABSRW	\$23.52	\$10.80	\$12.72	54%	\$12.718	24%	\$13.92	40.8%
NABSRX	\$23.52	\$13.35	\$10.17	43%	\$10.166	19%	\$11.13	52.7%
NCMSRT	\$24.99	\$6.19	\$18.80	75%	\$18.799	6%	\$20.58	17.6%
NWSSRT	\$20.08	\$10.33	\$9.75	49%	\$9.746	2%	\$10.67	46.9%
NWSSRW	\$20.08	\$13.24	\$6.84	34%	\$6.838	2%	\$7.49	62.7%
NWSSRX	\$20.08	\$12.75	\$7.33	37%	\$7.332	2%	\$8.03	60.0%
ORGSRT	\$13.05	\$6.23	\$6.82	52%	\$6.815	12%	\$7.46	42.8%
ORGSRW	\$13.05	\$3.80	\$9.25	71%	\$9.247	19%	\$10.12	22.5%
ORGSRX	\$13.05	\$6.91	\$6.14	47%	\$6.142	11%	\$6.73	48.4%
ORISRT	\$25.31	\$14.19	\$11.12	44%	\$11.116	8%	\$12.17	51.9%
ORISRX	\$25.31	\$14.08	\$11.23	44%	\$11.229	8%	\$12.29	51.4%
OSHSRT	\$6.74	\$3.47	\$3.27	48%	\$3.266	1%	\$3.58	46.9%
OSHSRX	\$6.74	\$3.74	\$3.00	45%	\$3.002	1%	\$3.29	51.2%
OZLSRT	\$8.20	\$1.83	\$6.37	78%	\$6.370	27%	\$6.98	14.9%
OZLSRX	\$8.20	\$3.06	\$5.14	63%	\$5.136	16%	\$5.63	31.3%
PPTSRT	\$21.90	\$5.49	\$16.41	75%	\$16.407	36%	\$17.96	18.0%

Code	Share Price	First Payment	Daily Instalment Payment (loan)	Gearing Level	Shareholder Applicant	Gross Dividend Yield	Stop Loss Details	
		First Payment			Cashback Amount		Stop Loss Level	% movement to Stop Loss
PPTSRX	\$21.90	\$12.64	\$9.26	42%	\$9.256	16%	\$10.13	53.7%
PRYSRT	\$2.82	\$0.48	\$2.34	83%	\$2.338	43%	\$2.56	9.2%
PRYSRU	\$2.82	\$1.10	\$1.72	61%	\$1.718	19%	\$1.88	33.3%
PRYSRX	\$2.82	\$1.53	\$1.29	46%	\$1.289	14%	\$1.42	49.6%
QANSRT	\$1.46	\$0.64	\$0.82	56%	\$0.816	13%	\$0.90	38.4%
QANSRU	\$1.46	\$0.24	\$1.23	84%	\$1.225	36%	\$1.35	7.5%
QANSRX	\$1.46	\$0.71	\$0.75	51%	\$0.751	12%	\$0.83	43.2%
QBESRW	\$12.53	\$4.27	\$8.26	66%	\$8.256	21%	\$9.04	27.9%
QBESRX	\$12.53	\$7.05	\$5.48	44%	\$5.476	13%	\$6.00	52.1%
QRNSRT	\$3.33	\$1.86	\$1.47	44%	\$1.470	5%	\$1.61	51.7%
QRNSRX	\$3.33	\$1.79	\$1.54	46%	\$1.541	5%	\$1.69	49.2%
RHCSRX	\$21.63	\$12.07	\$9.56	44%	\$9.563	7%	\$10.47	51.6%
RIOSRT	\$56.28	\$53.66	\$2.62	5%	\$2.618	5%	\$2.75	95.1%
RIOSRU	\$56.28	\$21.15	\$35.13	62%	\$35.128	12%	\$36.88	34.5%
RIOSRV	\$56.28	\$14.60	\$41.68	74%	\$41.676	18%	\$43.76	22.2%
RIOSRW	\$56.28	\$26.06	\$30.22	54%	\$30.216	10%	\$31.73	43.6%
RIOSRX	\$56.28	\$22.56	\$33.72	60%	\$33.724	11%	\$35.41	37.1%
RMSDRT	\$3.28	\$1.32	\$1.96	60%	\$1.957	0%	\$2.15	34.5%
RMSDRX	\$3.28	\$1.96	\$1.32	40%	\$1.318	0%	\$1.45	55.8%
SFYSRT	\$39.90	\$21.28	\$18.62	47%	\$18.622	13%	\$20.38	48.9%
SFYSRW	\$39.90	\$15.92	\$23.98	60%	\$23.980	17%	\$26.24	34.2%
SFYSRX	\$39.90	\$21.59	\$18.31	46%	\$18.314	13%	\$20.04	49.8%
SGPSRU	\$3.17	\$1.34	\$1.83	58%	\$1.828	18%	\$2.00	36.9%
SGPSRX	\$3.17	\$2.00	\$1.17	37%	\$1.173	12%	\$1.29	59.3%
SHLSRT	\$12.66	\$6.96	\$5.70	45%	\$5.702	10%	\$6.24	50.7%
SHLSRW	\$12.66	\$4.88	\$7.78	61%	\$7.782	14%	\$8.52	32.7%
SHLSRX	\$12.66	\$7.78	\$4.88	39%	\$4.878	9%	\$5.34	57.8%
SKISRT	\$1.49	\$1.00	\$0.49	33%	\$0.492	11%	\$0.54	63.8%
SKISRX	\$1.49	\$0.98	\$0.51	34%	\$0.506	11%	\$0.56	62.4%
SLFSRT	\$7.82	\$4.71	\$3.11	40%	\$3.107	10%	\$3.40	56.5%
SLFSRW	\$7.82	\$3.46	\$4.36	56%	\$4.362	13%	\$4.78	38.9%
SLFSRX	\$7.82	\$4.94	\$2.88	37%	\$2.878	9%	\$3.15	59.7%
SLFSRY	\$7.82	\$4.44	\$3.38	43%	\$3.380	10%	\$3.70	52.7%
STOSRT	\$11.86	\$3.33	\$8.53	72%	\$8.529	13%	\$9.34	21.2%
STOSRW	\$11.86	\$5.16	\$6.70	56%	\$6.701	8%	\$7.34	38.1%
STOSRX	\$11.86	\$6.48	\$5.38	45%	\$5.375	7%	\$5.89	50.3%
STWSRT	\$38.45	\$21.49	\$16.96	44%	\$16.960	13%	\$18.56	51.7%
STWSRU	\$38.45	\$17.13	\$21.32	55%	\$21.322	16%	\$23.34	39.3%
STWSRW	\$38.45	\$11.85	\$26.60	69%	\$26.596	23%	\$29.11	24.3%
STWSRX	\$38.45	\$20.62	\$17.83	46%	\$17.829	13%	\$19.51	49.3%
STWSRY	\$38.45	\$18.30	\$20.15	52%	\$20.154	15%	\$22.06	42.6%
SUNSRT	\$7.60	\$5.13	\$2.47	32%	\$2.466	14%	\$2.70	64.5%
SUNSRW	\$7.60	\$3.51	\$4.09	54%	\$4.087	20%	\$4.48	41.1%
SUNSRX	\$7.60	\$4.70	\$2.90	38%	\$2.904	15%	\$3.18	58.2%
SWMSRW	\$2.52	\$1.19	\$1.33	53%	\$1.326	54%	\$1.46	42.1%
SWMSRX	\$2.52	\$1.65	\$0.87	35%	\$0.870	39%	\$0.96	61.9%
SYDSRT	\$2.82	\$2.09	\$0.73	26%	\$0.731	10%	\$0.80	71.6%

Code	Share Price	First Payment	Daily Instalment Payment (loan)	Gearing Level	Shareholder Applicant	Gross Dividend Yield	Stop Loss Details	
		First Payment			Cashback Amount		Stop Loss Level	% movement to Stop Loss
SYDSRW	\$2.82	\$1.58	\$1.24	44%	\$1.241	13%	\$1.36	51.8%
SYDSRX	\$2.82	\$2.26	\$0.56	20%	\$0.562	9%	\$0.62	78.0%
SYISRT	\$22.29	\$10.08	\$12.21	55%	\$12.210	19%	\$13.37	40.0%
SYISRX	\$22.29	\$12.96	\$9.33	42%	\$9.329	15%	\$10.21	54.2%
TAHSRT	\$2.94	\$1.91	\$1.03	35%	\$1.030	16%	\$1.13	61.6%
TAHSRW	\$2.94	\$1.32	\$1.62	55%	\$1.624	23%	\$1.78	39.5%
TAHSRX	\$2.94	\$1.59	\$1.35	46%	\$1.346	19%	\$1.48	49.7%
TCLSRT	\$5.74	\$3.84	\$1.90	33%	\$1.898	8%	\$2.08	63.8%
TCLSRW	\$5.74	\$2.75	\$2.99	52%	\$2.994	11%	\$3.28	42.9%
TCLSRX	\$5.74	\$3.50	\$2.24	39%	\$2.239	9%	\$2.46	57.1%
TLSSRT	\$3.54	\$2.03	\$1.51	43%	\$1.513	20%	\$1.66	53.1%
TLSSRW	\$3.54	\$2.32	\$1.22	34%	\$1.217	17%	\$1.34	62.1%
TLSSRX	\$3.54	\$2.36	\$1.18	33%	\$1.177	17%	\$1.29	63.6%
TOLSRT	\$4.41	\$1.76	\$2.65	60%	\$2.649	22%	\$2.90	34.2%
TOLSRU	\$4.41	\$1.12	\$3.29	75%	\$3.294	35%	\$3.61	18.1%
TOLSRX	\$4.41	\$2.70	\$1.71	39%	\$1.713	14%	\$1.88	57.4%
TTSSRT	\$2.60	\$1.45	\$1.15	44%	\$1.152	19%	\$1.27	51.2%
TTSSRX	\$2.60	\$1.77	\$0.83	32%	\$0.832	15%	\$0.92	64.6%
UGLSRT	\$11.88	\$7.83	\$4.05	34%	\$4.049	14%	\$4.44	62.6%
UGLSRV	\$11.88	\$5.12	\$6.76	57%	\$6.758	21%	\$7.40	37.7%
UGLSRW	\$11.88	\$3.58	\$8.30	70%	\$8.301	30%	\$9.09	23.5%
UGLSRX	\$11.88	\$6.61	\$5.27	44%	\$5.267	16%	\$5.77	51.4%
WBCSRT	\$20.32	\$15.27	\$5.05	25%	\$5.050	16%	\$5.55	72.7%
WBCSRU	\$20.32	\$9.85	\$10.47	52%	\$10.466	24%	\$11.49	43.5%
WBCSRV	\$20.32	\$7.37	\$12.95	64%	\$12.947	32%	\$14.21	30.1%
WBCSRW	\$20.32	\$12.29	\$8.03	40%	\$8.029	19%	\$8.81	56.6%
WBCSRX	\$20.32	\$12.05	\$8.27	41%	\$8.265	20%	\$9.07	55.4%
WDCSRT	\$9.12	\$7.60	\$1.52	17%	\$1.521	7%	\$1.67	81.7%
WDCSRV	\$9.12	\$5.46	\$3.66	40%	\$3.663	9%	\$4.01	56.0%
WDCSRW	\$9.12	\$4.42	\$4.70	52%	\$4.700	11%	\$5.15	43.5%
WDCSRX	\$9.12	\$5.78	\$3.34	37%	\$3.344	9%	\$3.66	59.9%
WE3SRY	\$30.66	\$15.76	\$14.90	49%	\$14.903	15%	\$16.31	46.8%
WESSRT	\$29.35	\$22.05	\$7.30	25%	\$7.298	11%	\$7.99	72.8%
WESSRV	\$29.35	\$11.18	\$18.17	62%	\$18.173	22%	\$19.89	32.2%
WESSRW	\$29.35	\$16.71	\$12.64	43%	\$12.643	15%	\$13.84	52.8%
WESSRX	\$29.35	\$17.03	\$12.32	42%	\$12.321	14%	\$13.49	54.0%
WORSRT	\$25.02	\$18.05	\$6.97	28%	\$6.968	7%	\$7.63	69.5%
WORSRV	\$25.02	\$10.37	\$14.65	59%	\$14.650	12%	\$16.04	35.9%
WORSRW	\$25.02	\$13.14	\$11.88	47%	\$11.880	10%	\$13.00	48.0%
WORSRX	\$25.02	\$13.77	\$11.25	45%	\$11.251	9%	\$12.32	50.8%
WOWSRT	\$26.65	\$13.33	\$13.32	50%	\$13.322	14%	\$14.58	45.3%
WOWSRX	\$26.65	\$15.50	\$11.15	42%	\$11.149	12%	\$12.20	54.2%
WPLSRT	\$30.83	\$13.12	\$17.71	57%	\$17.714	13%	\$19.39	37.1%
WPLSRV	\$30.83	\$5.38	\$25.45	83%	\$25.451	31%	\$27.85	9.7%
WPLSRX	\$30.83	\$13.89	\$16.94	55%	\$16.937	12%	\$18.54	39.9%

<sup>1</sup> As announced in the 2010/11 Federal Budget, the deductible interest for capital protected products is intended to be the RBA Indicator Rate for Standard Gross Dividend based on RBS Divdends estimates at time of writing

Pursuant to the scheme of arrangement implemented on 6 February 2012 (Scheme), RBS Alternative Investments (Australia) Pty Limited (ABN 85 154 251 671) (RBSAI) is the issuer of warrants denoted by 'Z' in the fifth letter of the ASX code. RBSAI does not have an AFS Licence and does not provide any financial product advice in this document. Further information on the Scheme is available in the notice dated 6 February 2012 available via [www.rbs.com.au/warrants](http://www.rbs.com.au/warrants). The Royal Bank of Scotland plc (ABN 30 101 464 528, AFSL No. 241114) is the issuer of warrants denoted by 'R' in the fifth letter of the ASX code.

#### IMPORTANT NOTES

The figures shown in the above table are only indicative and are based on the hypothetical Share Price as listed in the above table. Should the Share Price or other key assumptions (for example, interest rate assumptions) change, the figures above will change.

**The Indicative prices do not constitute a solicitation, or an offer, to buy or sell any of these securities or to make a market in any of the securities.**

A copy of the Product Disclosure Statements for warrants issued by RBSAI or The Royal Bank of Scotland plc can be obtained from your financial adviser, stockbroker or from the RBS website ([www.rbs.com.au/warrants](http://www.rbs.com.au/warrants)), or by contacting RBS on 1800 450 005. Subscriptions for or issues of, or contracts for or purchases of, warrants to which the Product Disclosure Statements relate must be made on, and will only be accepted on receipt of, the application form identified in and attached to the Product Disclosure Statement.

RBSAI is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland plc. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of RBSAI.