

Deal offering – Origin Notes

Summary

Initial Public Offering to list Origin Notes on the ASX to raise A\$500m with an indicative floating rate of 8.7%-9.2%pa.

Deal details

Issue price	\$100 per note
Total number of Notes available under the Offer	\$500 million with the ability to raise more or less
Interest Rate	Indicative rate of 8.7%-9.2%pa (4.0%-4.5%pa over the 90 day BBSW, 4.7%). As determined by bookbuild
Term	60 years from issue date
Initial Call Date	5 years

Proceeds of the offer will be applied to:

- The net proceeds of the Offer will be used for general corporate purposes, in particular to assist in funding Origin's contribution to the Australia Pacific LNG project

Deal timetable

Event	Date / Time
Retail Offer opens	24th November 2010
Bookbuild to determine interest rate	Tuesday 22nd November
Issue of Origin Notes	Tuesday 20th December
Expected Commencement Trading (deferred settlement basis)	Wednesday 21st December
Expected Commencement Trading (Normal)	Friday 23rd December

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