

## Deal offering – Westpac Capital Notes 6 (WBCPI)

### Summary

Offer by Westpac of Capital Notes (WBCPI) to raise approximately \$750 million, with the ability to raise more or less

### Deal details

Issue price	\$100 per Note
Total number of Notes available under the Offer	\$750 million (with the ability to raise more or less)
<b>Distribution Rate</b>	<b>Indicative rate of 5.63%-5.83%pa</b> (3.7%-3.9%pa over the 90 day BBSW, 1.93%) <i>02/11/18</i>
Initial Call Date	31 <sup>st</sup> July 2024
Mandatory Exchange Date	31 <sup>st</sup> July 2026

### Proceeds of the offer will be applied to:

- WBCPI raises Tier 1 Capital to satisfy Westpac’s regulatory capital requirements. The net proceeds of the Offer will be used to fund Westpac’s business.

### Deal timetable

Event	Date / Time
Shareholder Offer opens	Monday 12 <sup>th</sup> November 2018
Bookbuild to determine interest rate	Monday 19 <sup>th</sup> November 2018
Issue of Westpac Capital Notes 6	Tuesday 18 <sup>th</sup> December
Expected Commencement Trading (deferred settlement basis)	Wednesday 19 <sup>th</sup> December
Expected Commencement Trading (Normal)	Monday 24 <sup>th</sup> December

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## Deal details

Dividends	<ul style="list-style-type: none"> <li>• Distributions are scheduled to be paid quarterly in arrears</li> <li>• Distributions are discretionary &amp; non-cumulative</li> <li>• Distributions are expected to be fully franked</li> </ul>
Ranking	Rank ahead of Ordinary Shares and equally with Equal Ranking Instruments, but are subordinated to claims of depositors and other creditors.

***Investors looking for an allocation can contact us on 1300 559 869***

***We encourage you to view our online presentation***

***[An Introduction to Fixed Income](#)***

***and the ASIC [Money Smart website](#)***

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